

Objection Deadline: September 8, 2020 at 12:00 p.m. (Prevailing Eastern Time)

**MORRISON & FOERSTER LLP**

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*Counsel to the Official Committee of Unsecured Creditors*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

AVIANCA HOLDINGS S.A., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 20-11133 (MG)

(Jointly Administered)

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<sup>1</sup> The Debtors in these chapter 11 cases, and each Debtor's federal tax identification number (to the extent applicable), are as follows: Avianca Holdings S.A. (N/A); Aero Transporte de Carga Union, S.A. de C.V. (N/A); Aeroinversiones de Honduras, S.A. (N/A); Aerovias del Continente Americano S.A. Avianca (N/A); Airlease Holdings One Ltd. (N/A); America Central (Canada) Corp. (00-1071563); America Central Corp. (65-0444665); AV International Holdco S.A. (N/A); AV International Holdings S.A. (N/A); AV International Investments S.A. (N/A); AV International Ventures S.A. (N/A); AV Investments One Colombia S.A.S. (N/A); AV Investments Two Colombia S.A.S. (N/A); AV Taca International Holdco S.A. (N/A); Avianca Costa Rica S.A. (N/A); Avianca Leasing, LLC (47-2628716); Avianca, Inc. (13-1868573); Avianca-Ecuador S.A. (N/A); Aviaservicios, S.A. (N/A); Aviateca, S.A. (N/A); Avifreight Holding Mexico, S.A.P.I. de C.V. (N/A); C.R. Int'l Enterprises, Inc. (59-2240957); Grupo Taca Holdings Limited (N/A); International Trade Marks Agency Inc. (N/A); Inversiones del Caribe, S.A. (N/A); Isle& de Inversiones, S.A. de C.V. (N/A); Latin Airways Corp. (N/A); Latin Logistics, LLC (41-2187926); Nicaraguense de Aviacion, Sociedad Anonima (Nica, S.A.) (N/A); Regional Express Americas S.A.S. (N/A); Ronair N.V. (N/A); Servicio Terrestre, Aereo y Rampa S.A. (N/A); Servicios Aeroportuarios Integrados SAI S.A.S. (92-4006439); Taca de Honduras, S.A. de C.V. (N/A); Taca de Mexico, S.A. (N/A); Taca International Airlines S.A. (N/A); Taca S.A. (N/A); Tampa Cargo S.A.S. (N/A); Technical and Training Services, S.A. de C.V. (N/A). The Debtors' principal offices are located at Avenida Calle 26 # 59 —15 Bogota, Colombia.

**SECOND MONTHLY FEE STATEMENT OF MORRISON & FOERSTER LLP AS  
COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS  
FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES INCURRED  
FOR THE PERIOD JULY 1, 2020 THROUGH JULY 31, 2020**

<b>Name of Applicant:</b>	<b>Morrison &amp; Foerster LLP</b>
Authorized to Provide Professional Services to:	The Official Committee of Unsecured Creditors (the “ <u>Committee</u> ”)
Date of Retention:	July 14, 2020 <i>nunc pro tunc</i> to May 24, 2020
Period for which Compensation and Reimbursement is Sought:	July 1, 2020 through July 31, 2020 (the “ <u>Fee Period</u> ”)
Amount of Compensation Sought as Actual, Reasonable and Necessary:	\$544,877.50 (80% = \$435,902.00)
Amount of Expense Reimbursement Sought as Actual, Reasonable and Necessary:	\$14,721.00
Total Compensation and Expenses for which Interim Allowance is Sought:	\$559,598.50
Total Compensation and Expenses to be Paid Under Interim Compensation Order:	\$450,623.00

This is a(n) X monthly \_\_\_ interim \_\_\_ final application. No prior application was filed for this Fee Period.<sup>2</sup>

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<sup>2</sup> Notice of this Monthly Fee Statement (as defined herein) shall be served in accordance with the Interim Compensation Order (as defined herein), and objections to the relief requested in this Monthly Fee Statement shall be addressed in accordance with the Interim Compensation Order.

Pursuant to sections 327, 330, and 331 of chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), Rule 2016-1 of the Local Bankruptcy Rules for the United States Bankruptcy Court for the Southern District of New York (the “Local Rules”), the Amended Guidelines for Fees and Disbursements for Professionals in the Southern District of New York Bankruptcy Cases (the “Local Guidelines”), the *Order Authorizing the Retention and Employment of Morrison & Foerster LLP as Counsel to the Official Committee of Unsecured Creditors Nunc Pro Tunc to May 24, 2020* dated July 14, 2020 [Docket No. 460], and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals*, dated June 9, 2020 [Docket No. 256] (the “Interim Compensation Order”), the law firm of Morrison & Foerster LLP (“Morrison & Foerster” or the “Firm”), counsel to the Official Committee of Unsecured Creditors (the “Committee”), hereby submits this second monthly fee statement (the “Monthly Fee Statement”).<sup>3</sup> By this Monthly Fee Statement, Morrison & Foerster seeks (a) compensation in the amount of \$544,877.50 for the actual, reasonable and necessary legal services rendered to the Committee during the Fee Period, less a twenty percent (20%) holdback in the amount of \$108,975.50, for a total fee request of \$435,902.00;<sup>4</sup> and (b) reimbursement for the actual and necessary expenses incurred by Morrison & Foerster during the Fee Period in the amount of \$14,721.00.

#### **Itemization of Services Rendered and Disbursements Incurred**

1. In support of this Monthly Fee Statement, attached are the following exhibits:

- **Exhibit A** is a schedule of the number of hours expended and fees incurred (on an aggregate basis) by Morrison & Foerster’s attorneys and

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<sup>3</sup> The period from July 1, 2020 through and including July 31, 2020 is referred to herein as the “Fee Period.”

<sup>4</sup> As an accommodation to the Committee, and consistent with applicable billing guidelines, Morrison & Foerster is not seeking payment for time spent reviewing its time entries for confidential information and compliance with billing guidelines.

paraprofessionals during the Fee Period with respect to each of the subject matter categories established by Morrison & Foerster in accordance with its internal billing procedures.

- **Exhibit B** is a schedule providing certain information regarding the Morrison & Foerster attorneys and paraprofessionals for whose work on these chapter 11 cases compensation is sought in this Monthly Fee Statement. Attorneys and paraprofessionals of Morrison & Foerster have expended a total of 628.50 hours in connection with these chapter 11 cases during the Fee Period.
- **Exhibit C** is a schedule setting forth the total amount of reimbursement sought with respect to each category of expenses for which Morrison & Foerster is seeking reimbursement in this Monthly Fee Statement.
- **Exhibit D** consists of Morrison & Foerster's time detail and records of fees and expenses incurred during the Fee Period.

### **Representations**

2. Although every effort has been made to include all fees and expenses incurred by Morrison & Foerster attorneys and paraprofessionals during the Fee Period, some fees and expenses might not be included in this Monthly Fee Statement due to delays caused in connection with accounting and processing of such time and expenses. Accordingly, Morrison & Foerster reserves the right to make further application to this Court for allowance of such fees and expenses incurred during the Fee Period, but not included herein.

### **Notice and Objection Procedures**

3. Pursuant to the Interim Compensation Order, notice of this Monthly Fee Statement will be served upon the following parties (collectively, the "Fee Notice Parties"): (i) the Debtors c/o Avianca Holdings S.A., Av. Calle 26 # 59-15, 6th Floor, Bogotá, Colombia 111321 (Attn: Renato Covelo, General Counsel and Richard Galindo, Associate General Counsel; Email: Renato.Covelo@avianca.com; Richard.Galindo@avianca.com); (ii) counsel for the Debtors, Milbank LLP, 55 Hudson Yards, New York, New York 10001 (Attn: Evan R. Fleck, Esq., Greg Bray, Esq., and Parker Milender, Esq.; Email: EFleck@milbank.com; GBray@milbank.com; PMilender@milbank.com); (iii) the U.S. Trustee for the Southern District of New York, 201

Varick Street, Suite 1006, New York, New York 10014 (Attn: Brian S. Masumoto, Esq. and Greg M. Zipes, Esq.; Email: Brian.Masumoto@usdoj.gov; Greg.Zipes@usdoj.gov); and (iv) counsel for any other statutory committees appointed in these Chapter 11 Cases. Morrison & Foerster submits that, in light of the nature of the relief requested, no other or further notice need be given.

4. Objections to the Monthly Fee Statement, if any, must be filed by the objection deadline and served upon Morrison & Foerster LLP, 250 West 55<sup>th</sup> Street, New York, NY 10019 (Attn: Brett H. Miller, Todd M. Goren, Erica J. Richards, and Benjamin Butterfield; Email: BrettMiller@mofo.com; TGoren@mofo.com; ERichards@mofo.com; bbutterfield@mofo.com), no later than September 8, 2020 at 12:00 p.m. (Prevailing Eastern Time) (the “Objection Deadline”). Objections to this Monthly Fee Statement, if any, must set forth the nature of the objection and the specific amount of fees or expenses at issue.

5. If no objection to this Monthly Fee Statement is received by the Objection Deadline, the Debtors shall promptly pay Morrison & Foerster 80% of the fees and 100% of the expenses identified in this Monthly Fee Statement. To the extent that an objection to this Monthly Fee Statement is received by the Objection Deadline, the Debtors shall withhold payment of that portion of this Monthly Fee Statement to which the objection is directed and promptly pay the remainder of the fees and expenses in the percentages set forth above. To the extent such objection is not resolved, it shall be preserved and scheduled for consideration at the next interim fee application hearing.

WHEREFORE, Morrison & Foerster respectfully requests that allowance be made for compensation in the amount of \$544,877.50 for the actual, reasonable and necessary legal services rendered to the Committee during the Fee Period, less a twenty percent (20%) holdback in the amount of \$108,975.50 for a total fee request of \$435,902.00 together with reimbursement

of expenses in the amount of \$14,721.00 and further requests such other and further relief as this Court deems necessary and just.

Dated: New York, New York  
August 24, 2020

**MORRISON & FOERSTER LLP**

/s/ Brett H. Miller

Brett H. Miller

Todd M. Goren

Erica J. Richards

Benjamin Butterfield

250 West 55th Street

New York, New York 10019

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bbutterfield@mofo.com

*Counsel to the Official Committee of  
Unsecured Creditors*

**Exhibit A**

**Statement of Fees and Expenses by Subject Matter**

<b>Project Category Number</b>	<b>Matter Description</b>	<b>Total Hours Billed</b>	<b>Total Fees Requested</b>
002	Asset Disposition	0.20	\$245.00
003	Assumption and Rejection of Leases and	71.60	\$61,038.50
006	Business Operations	41.00	\$32,388.00
007	Case Administration	55.60	\$47,108.00
009	Corporate Governance and Board Matters	3.10	\$2,543.00
010	Employee Benefits and Pensions	10.90	\$6,566.00
011	Employment and Fee Applications	72.60	\$49,552.00
013	Financing and Cash Collateral	120.10	\$119,946.50
014	Other Litigation	36.20	\$31,786.50
015	Meetings and Communications with Creditors	105.00	\$105,844.00
019	Relief from Stay and Adequate Protection	1.00	\$1,263.00
021	Tax	1.90	\$1,349.00
023	Discovery	1.00	\$767.00
024	Hearings	40.20	\$36,690.50
025	First and Second Day Motions	5.80	\$5,079.00
026	Claims Investigation	25.30	\$22,612.00
029	Other Motions/Applications	10.40	\$5,849.00
031	Insurance	1.00	\$916.00
032	Time Entry Review	5.10	\$3,944.00
038	LATAM Bankruptcy	20.50	\$13,334.50
<b>Total Incurred:</b>		<b>628.5</b>	<b>\$548,821.50</b>
<b>Less Client Accommodation for Time Entry Review (100% of Fees Incurred):</b>			<b>\$(3,944.00)</b>
<b>Total Requested:</b>		<b>628.50</b>	<b>\$544,877.50</b>



**Exhibit B**

**Attorney and Paraprofessional Information**

Name	Position with the Applicant	Year Admitted or No. of Years with Firm	Department	Hourly Billing Rate	Total Hours Billed	Total Compensation
<b>Partners and Of Counsel</b>						
Aguirre, Alexandra	Partner	2001	Corporate	\$1,050.00	10.20	\$10,710.00
Delgado, Juan Manuel	Partner	2006	Corporate	\$1,050.00	31.10	\$32,655.00
Goren, Todd M.	Partner	2003	Business Restructuring & Insolvency Group <sup>1</sup>	\$1,225.00	45.90	\$56,227.50
Miller, Brett H.	Partner	1992	BRIG	\$1,500.00	50.20	\$75,300.00
Smithline, Ruti	Partner	2002	Litigation	\$1,200.00	34.60	\$41,520.00
Richards, Erica J.	Of Counsel	2007	BRIG	\$995.00	23.40	\$23,283.00
<b>Associates and Attorneys</b>						
Butterfield, Benjamin	Associate	2014	BRIG	\$880.00	59.80	\$52,624.00
Daryanani, Nitesh	Associate	2020	Litigation	\$690.00	3.70	\$2,553.00
Gardani, Ludovica	Associate	2019	Corporate	\$540.00	26.00	\$14,040.00
Good, Thomas H.	Associate	2007	BRIG	\$810.00	20.90	\$16,929.00
Greer, Jocelyn Edith	Associate	2016	Litigation	\$810.00	31.40	\$25,434.00
Gupta, Aarti	Associate	2018	BRIG	\$710.00	8.00	\$5,680.00
Lee, Dong Hun (Don)	Associate	2016	Corporate	\$810.00	17.80	\$14,418.00
Llerena, Ana Beatriz	Associate	2019	Corporate	\$540.00	17.60	\$9,504.00
Rodriguez,	Associate	2014	Corporate	\$810.00	51.20	\$41,472.00

<sup>1</sup> Hereinafter referred to as "BRIG".

Name	Position with the Applicant	Year Admitted or No. of Years with Firm	Department	Hourly Billing Rate	Total Hours Billed	Total Compensation
Roberto						
Selick, Allison	Associate	2018	BRIG	\$710.00	157.00	\$111,470.00
<b>Paraprofessionals</b>						
Devine, Alex	Summer Associate	1 month	General Legal	\$300.00	4.30	\$1,290.00
Guido, Laura	Senior Paralegal	12 ½ years	Business Restructuring & Insolvency Group	\$400.00	29.80	\$11,920.00
Research Services <sup>2</sup>	Various	Various	Library	\$345.00	0.30	\$103.50
Research Services	Various	Various	Library	\$320.00	5.00	\$1,600.00
Research Services	Various	Various	Library	\$295.00	0.30	\$88.50
<b>Total Incurred:</b>					<b>628.50</b>	<b>\$548,821.50</b>
<b>Less Client Accommodation for Time Entry Review (100% of Fees Incurred):</b>						<b>\$(3,944.00)</b>
<b>Total Requested:<sup>3</sup></b>					<b>628.50</b>	<b>\$544,877.50</b>

<sup>2</sup> The Research Services team leverages our expertise across offices to meet tight/urgent client deadlines in a timely and cost effective manner. To enable this collaborative workflow, time billed by this group is consolidated into a single line-item on the Timekeeper Summary sections of client bills.

<sup>3</sup> The blended rate for attorneys is \$906.62 per hour. The blended rate for paraprofessionals is \$377.88 per hour.

**Exhibit C**

**Summary of Actual and Necessary Expenses for the Fee Period**

<b>Service Description</b>	<b>Amount</b>
Registration Fees	\$70.00
On-line Research - LEXIS	\$479.50
On-line Research - WESTLAW	\$13,751.50
Miscellaneous Disbursement - Registration Fees Court Solutions	\$420.00
<b>Total Requested:</b>	<b>\$14,721.00</b>

**Exhibit D**

**MORRISON | FOERSTER**PO BOX 742335  
LOS ANGELES  
CALIFORNIA 90074-2335TELEPHONE: 415 268 7000  
FACSIMILE: 415 268 7522

WWW.MOFO.COM

MORRISON &amp; FOERSTER LLP

NEW YORK, SAN FRANCISCO,  
LOS ANGELES, WASHINGTON, D.C.,  
SAN DIEGO, PALO ALTO, BOSTON,  
DENVER, NORTHERN VIRGINIATOKYO, BEIJING, SHANGHAI,  
HONG KONG, SINGAPORE

LONDON, BRUSSELS, BERLIN

Avianca Holdings S.A., et al.  
c/o Milbank, Tweed, Hadley & McCloy LLP  
Evan R. Fleck, Esq.  
55 Hudson Yards  
New York, NY 10001**Taxpayer ID #** [REDACTED]  
Invoice Number: 5936595  
Invoice Date: August 24, 2020

Client/Matter Number: 020873-0000001

Matter Name: BANKRUPTCY OF  
AVIANCA HOLDINGS SA

RE: BANKRUPTCY OF AVIANCA HOLDINGS SA

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*For Professional Services Rendered and Disbursements Incurred through July 31, 2020*

	<u>U.S.Dollars</u>
Current Fees	548,821.50
Client Accommodation - Time Entry Review	(3,944.00)
Current Fees Value	<hr/> 544,877.50
Current Disbursements	<hr/> 14,721.00
<b>Total This Invoice</b>	<hr/> <b>559,598.50</b> <hr/>

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**Payment may be made by Electronic Funds transfer to the firm's account**[REDACTED]  
[REDACTED]  
[REDACTED]  
[REDACTED]  
[REDACTED]  
[REDACTED]

**MORRISON | FOERSTER**

Matter Number: 020873-0000001  
Matter Name: BANKRUPTCY OF AVIANCA HOLDINGS SA

Invoice Number: 5936595  
Invoice Date: August 24, 2020

**Time Detail**

<b>Date</b>	<b>Services</b>	<b>Timekeeper</b>	<b>Hours</b>	<b>Value</b>
<b>Asset Disposition</b>				
31-Jul-20	Correspond with M. Greenberg regarding brand valuation.	Goren, Todd M.	0.20	245.00
<b>Total: 002</b>	<b>Asset Disposition</b>		<b>0.20</b>	<b>245.00</b>
<b>Assumption and Rejection of Leases and Contracts</b>				
01-Jul-20	Correspond with Alton team regarding proposed contract assumptions and rejections.	Richards, Erica J.	0.20	199.00
01-Jul-20	Analyze aircraft contract status (.6); correspond with internal working group regarding same (.2).	Rodriguez, Roberto	0.80	648.00
01-Jul-20	Analyze notice of adjournment of hearing on Debtors' motion to reject executory contracts (.1); correspond with L. Guido regarding same (.3).	Selick, Allison	0.40	284.00
07-Jul-20	Conduct legal research regarding bankruptcy court's jurisdiction to authorize rejection of Colombian CBA.	Greer, Jocelyn Edith	3.50	2,835.00
07-Jul-20	Correspond with J. Tan-Waldhauser (KGAL) and B. Butterfield regarding aircraft stipulations (.1); analyze aircraft stipulation orders/sealing order (.2); correspond with R. Rodriguez regarding first aircraft stipulations (.1); analyze docket to respond to same (.1).	Selick, Allison	0.50	355.00
08-Jul-20	Compile stipulations with contract counterparties.	Guido, Laura	1.10	440.00
08-Jul-20	Analyze stipulations in connection with fleet and fleet summary preparations.	Rodriguez, Roberto	0.30	243.00
08-Jul-20	Correspond with J. Tan-Waldhauser (KGAL) regarding aircraft stipulations.	Selick, Allison	0.20	142.00
09-Jul-20	Analyze aircraft stipulations and prepare fleet tracker status chart.	Rodriguez, Roberto	4.30	3,483.00
09-Jul-20	Correspond with J. Tan-Waldhauser (KGAL) regarding aircraft stipulations (.1); correspond with R. Rodriguez regarding aircraft stipulation tracker (.1).	Selick, Allison	0.20	142.00
13-Jul-20	Correspond with J. Tan-Waldhauser (KGAL) regarding aircraft stipulations.	Selick, Allison	0.10	71.00
14-Jul-20	Correspond with R. Rodriguez and B. Butterfield regarding fleet issues (.1); correspond with Alton team regarding same (.1).	Selick, Allison	0.20	142.00
21-Jul-20	Analyze USAVflow issues for rejection and related adversary proceeding.	Miller, Brett H.	1.20	1,800.00



**MORRISON | FOERSTER**

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<b>Date</b>	<b>Services</b>	<b>Timekeeper</b>	<b>Hours</b>	<b>Value</b>
23-Jul-20	Call with Milbank regarding strategy for USAVflow rejection motion (.8); conduct legal research regarding same (1.0).	Butterfield, Benjamin	1.80	1,584.00
23-Jul-20	Analyze USAV and lenders' response to motion to reject (1.2); correspond with internal working group regarding response to same (.4).	Goren, Todd M.	1.60	1,960.00
23-Jul-20	Call with Milbank regarding strategy for USAVflow rejection motion.	Greer, Jocelyn Edith	0.80	648.00
23-Jul-20	Analyze rejection objections filed by USAV and lenders.	Greer, Jocelyn Edith	1.70	1,377.00
23-Jul-20	Analyze draft summary of developments regarding USAV rejection.	Richards, Erica J.	0.20	199.00
23-Jul-20	Analyze objections to Debtors' motion to reject executory contracts, and declarations in support thereof (1.2); draft summary of same (.6); correspond with internal working group regarding same (.3); conduct legal research regarding reply to objections to Debtors' motion to reject USAV agreements (.9); correspond with B. Butterfield (.1) and P. Milender (Milbank) (.1) regarding same; call with Milbank regarding same (.8).	Selick, Allison	4.00	2,840.00
24-Jul-20	Obtain article for B. Butterfield regarding "future flow" structures.	Belisario, Christina M	0.30	88.50
24-Jul-20	Conduct legal research regarding USAVflow rejection motion (4.1); draft outline regarding response to same (1.5); call with A. Gupta regarding same (.3).	Butterfield, Benjamin	5.90	5,192.00
24-Jul-20	Conduct legal research on sale or transfer of future receivables.	Daryanani, Nitesh	3.50	2,415.00
24-Jul-20	Analyze responses regarding motion to reject USAV agreements and supporting declarations (.6); correspond with internal working group regarding same (.7).	Goren, Todd M.	1.30	1,592.50
24-Jul-20	Conduct legal research regarding whether contracts to sell future receivables are executory.	Greer, Jocelyn Edith	6.00	4,860.00
24-Jul-20	Call with B. Butterfield regarding USAVflow rejection motion (.3); research standard of rejection of contracts (.3); research whether DIP is separate entity from prepetition company (.8); research creditor's pro rata share of profits (1.3); research section 552 (2.2); draft Committee reply (1.5).	Gupta, Aarti	6.40	4,544.00

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<b>Date</b>	<b>Services</b>	<b>Timekeeper</b>	<b>Hours</b>	<b>Value</b>
24-Jul-20	Analyze order scheduling USAV rejection status conference (.2); correspond with internal working group regarding same (.2); correspond with B. Butterfield regarding objections to USAV rejection motion (.2); analyze B. Butterfield outline for response to same (.3); correspond with T. Goren regarding same (.1).	Selick, Allison	1.00	710.00
24-Jul-20	Analyze Debtors' filing in connection with motion to reject USAV agreements (.6); correspond with internal working group regarding same (.4); conduct legal research regarding potential responses for supplemental reply (1.2).	Smithline, Ruti	2.20	2,640.00
24-Jul-20	Conduct legal research regarding rejection for A. Gupta.	Stoler, Michael*	2.00	640.00
25-Jul-20	Conduct legal research regarding USAVflow rejection motion.	Butterfield, Benjamin	2.40	2,112.00
25-Jul-20	Draft reply in support of Debtors' rejection motion	Gupta, Aarti	1.60	1,136.00
25-Jul-20	Correspond with B. Butterfield regarding Debtors' motion to reject USAV agreement.	Selick, Allison	0.10	71.00
26-Jul-20	Call with Milbank team regarding USAVflow status conference regarding rejection motion.	Butterfield, Benjamin	0.30	264.00
26-Jul-20	Call with Milbank regarding USAVflow status conference regarding rejection motion.	Goren, Todd M.	0.30	367.50
26-Jul-20	Call with Milbank regarding USAVflow status conference regarding rejection motion.	Greer, Jocelyn Edith	0.30	243.00
26-Jul-20	Call with Milbank team regarding status conference on USAV rejection motion.	Selick, Allison	0.30	213.00
26-Jul-20	Call with Milbank regarding USAVflow status conference regarding rejection motion.	Smithline, Ruti	0.30	360.00
27-Jul-20	Call with parties-in-interest regarding USAVflow rejection motion.	Butterfield, Benjamin	0.40	352.00
27-Jul-20	Call with parties-in-interest regarding USAVflow rejection motion.	Goren, Todd M.	0.40	490.00
27-Jul-20	Call with parties-in-interest regarding USAVflow rejection motion.	Greer, Jocelyn Edith	0.40	324.00
29-Jul-20	Analyze Colombia law issues regarding USAVflow rejection motion (.2); call with T. Goren regarding same (.3); call with internal working group to prepare for call with Milbank regarding USAVflow adversary proceeding (.4); call with Debtors and USAV counsel regarding scheduling issues (.3).	Butterfield, Benjamin	1.20	1,056.00

**MORRISON | FOERSTER**

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<b>Date</b>	<b>Services</b>	<b>Timekeeper</b>	<b>Hours</b>	<b>Value</b>
29-Jul-20	Call with B. Butterfield regarding USAVflow rejection motion (.3); call with internal working group regarding same (.4); call with Milbank regarding same (.3); call with Debtors and USAV counsel regarding scheduling issues (.3); correspond with Milbank and W&C regarding same (.4); analyze rejection motion and related documents (.6); analyze foreign law declaration (.5).	Goren, Todd M.	2.80	3,430.00
29-Jul-20	Correspond with internal working group regarding reply and Colombian law expert declaration (.6); call with Debtors and USAV counsel regarding scheduling issues (.3); call with internal working group regarding USAVflow rejection motion (.4); prepare for call with Debtors regarding same (.7); call with Milbank regarding same (.3); analyze objections and Colombian declaration in preparation for call with Debtors and Objectors (2.2).	Greer, Jocelyn Edith	4.50	3,645.00
29-Jul-20	Correspond with internal working group regarding litigation strategy for USAVflow rejection motion (.4); correspond with Milbank regarding same (.6); conduct legal research regarding potential arguments for reply (1.1); call with internal working group to prepare for call with Milbank regarding USAVflow adversary proceeding (.4); call with Debtors and USAV counsel regarding scheduling issues (.3).	Smithline, Ruti	2.80	3,360.00
30-Jul-20	Call with Milbank regarding USAV rejection motion reply (1.0); analyze draft stipulation regarding scheduling of USAV rejection motion (.5).	Greer, Jocelyn Edith	1.60	1,296.00
31-Jul-20	Analyze updated USAV rejection scheduling stipulation.	Goren, Todd M.	0.20	245.00
<b>Total: 003</b>	<b>Assumption and Rejection of Leases and Contracts</b>		<b>71.60</b>	<b>61,038.50</b>
<b>Business Operations</b>				
01-Jul-20	Analyze revised memorandum regarding domestic and international flying.	Miller, Brett H.	0.60	900.00
01-Jul-20	Analyze revised flight restrictions comparison chart.	Selick, Allison	0.20	142.00
04-Jul-20	Correspond with W. Brown (FTI) and A. Gonzalez (A&M) regarding monthly payment reports.	Selick, Allison	0.10	71.00
05-Jul-20	Correspond with W. Brown (FTI) and A. Gonzalez (A&M) regarding monthly payment reports.	Selick, Allison	0.10	71.00
06-Jul-20	Analyze MOR for May 2020.	Selick, Allison	0.20	142.00

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Matter Number: 020873-0000001

Matter Name: BANKRUPTCY OF AVIANCA HOLDINGS SA

Invoice Number: 5936595

Invoice Date: August 24, 2020

<b>Date</b>	<b>Services</b>	<b>Timekeeper</b>	<b>Hours</b>	<b>Value</b>
07-Jul-20	Analyze Debtors' aircraft fleet (.4); call with R. Rodriguez regarding aircraft fleet (.3); correspond with R. Rodriguez regarding settlement procedures (.3); revise memorandum regarding settlement procedures (.3).	Butterfield, Benjamin	1.30	1,144.00
07-Jul-20	Update chart on flight restrictions in Latin America.	Gardani, Ludovica	2.20	1,188.00
07-Jul-20	Analyze updated flight restriction chart.	Goren, Todd M.	0.30	367.50
07-Jul-20	Analyze legal questions from committee members (1.0); call with B. Butterfield regarding aircraft fleet (.3); correspond with B. Butterfield regarding settlement procedures (.3).	Rodriguez, Roberto	1.60	1,296.00
08-Jul-20	Analyze revised flight restrictions comparison chart (.2); correspond with R. Rodriguez regarding same (.1).	Selick, Allison	0.30	213.00
09-Jul-20	Analyze fleet tracker.	Butterfield, Benjamin	0.40	352.00
09-Jul-20	Call with R. Rodriguez regarding EAC financings and fleet tracker.	Delgado, Juan Manuel	0.10	105.00
09-Jul-20	Call with J. Delgado regarding EAC financings and fleet tracker.	Rodriguez, Roberto	0.10	81.00
10-Jul-20	Discussions with financial advisors regarding Oliver Wyman proposed workstreams business issues.	Miller, Brett H.	1.20	1,800.00
13-Jul-20	Update flight restrictions chart in Latin America.	Gardani, Ludovica	1.90	1,026.00
13-Jul-20	Analyze and revise stipulation documents in connection with preparing fleet tracker.	Rodriguez, Roberto	5.50	4,455.00
14-Jul-20	Analyze revise tracking document for Debtors' aircraft fleet (.7); correspond with R. Rodriguez regarding same (.2).	Butterfield, Benjamin	0.90	792.00
14-Jul-20	Prepare summary of relevant changes in flight restrictions in Latin America.	Gardani, Ludovica	0.20	108.00
14-Jul-20	Analyze first stipulations in connection with AV aircraft and prepare fleet status tracker (3.6); analyze regulations related to flight restrictions and update restrictions tracker (.5).	Rodriguez, Roberto	4.10	3,321.00
14-Jul-20	Analyze revised flight restrictions comparison chart.	Selick, Allison	0.10	71.00
15-Jul-20	Correspond with J. Mowry (Alton) regarding fleet status.	Selick, Allison	0.10	71.00
16-Jul-20	Participate on call with Alton team regarding fleet status tracker.	Butterfield, Benjamin	0.40	352.00
16-Jul-20	Participate on call with Alton team regarding fleet status tracker.	Delgado, Juan Manuel	0.40	420.00
16-Jul-20	Participate on call with Alton team regarding fleet status tracker.	Gardani, Ludovica	0.40	216.00

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16-Jul-20	Analyze updated 5-year plan (.4); analyze materials regarding rejection of 787 parts agreement (.3); correspond with Alton regarding same (.2).	Goren, Todd M.	0.90	1,102.50
16-Jul-20	Prepare for (.5) and participate on (.4) call with Alton team regarding fleet status tracker.	Rodriguez, Roberto	0.90	729.00
16-Jul-20	Correspond with S. Waschitz (A&M) regarding contingency plan for payment freeze.	Selick, Allison	0.10	71.00
16-Jul-20	Participate on call with Alton team regarding fleet status tracker.	Selick, Allison	0.40	284.00
21-Jul-20	Update flight restrictions chart In Latin America with new extensions and safety guidelines.	Gardani, Ludovica	2.30	1,242.00
21-Jul-20	Analyze indenture agreements to find aircrafts under Tampa Aircraft Pledge and Aircraft Residual Value Pledge and list aircrafts specifics for review of financing documents.	Gardani, Ludovica	4.40	2,376.00
21-Jul-20	Analyze updates to flight restrictions in relevant jurisdictions.	Rodriguez, Roberto	0.30	243.00
22-Jul-20	Analyze indenture in connection with fleet analysis.	Gardani, Ludovica	0.70	378.00
22-Jul-20	Correspond with B. Butterfield regarding concession agreements.	Selick, Allison	0.10	71.00
23-Jul-20	Call with Seabury regarding operational issues and DIP financing (.7); correspond with financial advisors regarding operational issues (.4).	Miller, Brett H.	1.10	1,650.00
24-Jul-20	Analyze fleet chart and fleet documents provided by Alton team.	Rodriguez, Roberto	1.00	810.00
24-Jul-20	Correspond with L. Szlezinger (Jefferies) regarding Colombian government (.1); correspond with A. Gonzalez (A&M) regarding lien payment notification (.1); correspond with D. Kotinis (Alton) regarding fleet status tracker (.1).	Selick, Allison	0.30	213.00
27-Jul-20	Analyze fleet documents provided by Alton.	Rodriguez, Roberto	0.70	567.00
28-Jul-20	Update flight restrictions chart for Latin America.	Gardani, Ludovica	1.90	1,026.00
28-Jul-20	Analyze flight jurisdictions and governmental travel restrictions.	Rodriguez, Roberto	0.90	729.00
28-Jul-20	Analyze revised flight restrictions chart (.1); correspond with R. Rodriguez regarding same (.1).	Selick, Allison	0.20	142.00
29-Jul-20	Analyze July 29 letter filed by R. Craven (.2); draft summary of same (.1); correspond with internal working group regarding same (.2).	Selick, Allison	0.50	355.00
30-Jul-20	Calls with P. Milender (Milbank) (.2) and M. Greenberg (A&M) (.3) regarding cash management.	Butterfield, Benjamin	0.50	440.00

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30-Jul-20	Correspond with K. Bulatova (Alton) regarding credit documents (.1); correspond with D. Kotinis (Alton) (.1) and B. Butterfield (.2) regarding PFC fees; correspond with B. Butterfield regarding cash management order (.1).	Selick, Allison	0.50	355.00
31-Jul-20	Correspond with internal working group regarding deadlines for cash management order and possible need for extension.	Miller, Brett H.	0.60	900.00
<b>Total: 006</b>	<b>Business Operations</b>		<b>41.00</b>	<b>32,388.00</b>
<b>Case Administration</b>				
01-Jul-20	Participate on weekly professionals' call regarding case status and next steps (partial).	Aguirre, Alexandra	0.50	525.00
01-Jul-20	Revise WIP list.	Butterfield, Benjamin	1.00	880.00
01-Jul-20	Participate on weekly professionals' call regarding case status and next steps.	Goren, Todd M.	0.70	857.50
01-Jul-20	Participate on weekly professionals' call regarding case status and next steps.	Greer, Jocelyn Edith	0.70	567.00
01-Jul-20	Circulate notice of ECF filings and distribute recently filed pleadings to internal working group (.2); update case calendar (.5).	Guido, Laura	0.70	280.00
01-Jul-20	Participate on weekly professionals' call regarding case status and next steps.	Miller, Brett H.	0.70	1,050.00
01-Jul-20	Participate on weekly professionals' call regarding case status and next steps (partial).	Richards, Erica J.	0.30	298.50
01-Jul-20	Prepare for (.7) and participate on (.7) weekly professionals' call regarding case status and next steps.	Rodriguez, Roberto	1.40	1,134.00
01-Jul-20	Correspond with R. Rodriguez regarding case administration (.1); correspond with L. Guido regarding recent docket updates (.1); correspond with internal working group (.4) and professionals (.1) regarding WIP list; participate on weekly professionals' call regarding case status and next steps (.7); revise WIP/Agenda to reflect discussions had during same (.2).	Selick, Allison	1.60	1,136.00
01-Jul-20	Participate on weekly professionals' call regarding case status and next steps.	Smithline, Ruti	0.70	840.00
02-Jul-20	Circulate notice of ECF filings and distribute recently filed pleadings to internal working group.	Guido, Laura	0.20	80.00
02-Jul-20	Correspond with L. Guido regarding recent docket and calendar updates (.2); revise WIP list (.3) and agenda (.1) to reflect same.	Selick, Allison	0.60	426.00
05-Jul-20	Analyze docket and revise WIP list to reflect same.	Selick, Allison	0.20	142.00

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<b>Date</b>	<b>Services</b>	<b>Timekeeper</b>	<b>Hours</b>	<b>Value</b>
06-Jul-20	Circulate notice of ECF filings and distribute recently filed pleadings to internal working group (.2); update case calendar (.2).	Guido, Laura	0.40	160.00
06-Jul-20	Correspond with L. Guido regarding recent docket and calendar updates.	Selick, Allison	0.20	142.00
07-Jul-20	Revise WIP list.	Butterfield, Benjamin	0.60	528.00
07-Jul-20	Circulate notice of ECF filings and distribute recently filed pleadings to internal working group.	Guido, Laura	0.50	200.00
07-Jul-20	Correspond with L. Guido regarding recent docket updates (.1); correspond with E. Richards and B. Butterfield regarding WIP list (.1).	Selick, Allison	0.20	142.00
08-Jul-20	Participate on weekly professionals' call regarding case status and next steps (partial).	Aguirre, Alexandra	0.50	525.00
08-Jul-20	Revise WIP list (1.2); participate on weekly professionals' call regarding case status and next steps (.7); follow-up discussion with internal working group regarding same (.2).	Butterfield, Benjamin	2.10	1,848.00
08-Jul-20	Participate on weekly professionals' call regarding case status and next steps.	Delgado, Juan Manuel	0.70	735.00
08-Jul-20	Analyze WIP list (.3); participate on weekly professionals' call regarding case status and next steps (.7); follow-up discussion with internal working group regarding same (.2).	Goren, Todd M.	1.20	1,470.00
08-Jul-20	Participate on weekly professionals' call regarding case status and next steps (partial).	Greer, Jocelyn Edith	0.50	405.00
08-Jul-20	Circulate notice of ECF filings and distribute recently filed pleadings to internal working group.	Guido, Laura	0.20	80.00
08-Jul-20	Analyze and comment on fee tracker and WIP list (.4); participate on weekly professionals' call regarding case status and next steps (.7); follow-up discussion with internal working group regarding same (.2).	Richards, Erica J.	1.30	1,293.50
08-Jul-20	Participate on weekly professionals' call regarding case status and next steps.	Rodriguez, Roberto	0.70	567.00
08-Jul-20	Correspond with L. Guido regarding recent docket updates (.1); participate on weekly professionals' call regarding case status and next steps (.7); follow-up discussion with internal working group regarding same (.2); revise WIP/Agenda to reflect discussions had during same (.2); correspond with T. Goren regarding same (.1); correspond with B. Butterfield and E. Richards regarding WIP list (.4); revise same (.6); correspond with Alton, A&M and Jefferies teams regarding same (.3).	Selick, Allison	2.60	1,846.00

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09-Jul-20	Circulate notice of ECF filings and distribute recently filed pleadings to internal working group (.2); update case calendar (.5).	Guido, Laura	0.70	280.00
09-Jul-20	Correspond with A. Selick regarding WIP.	Richards, Erica J.	0.20	199.00
09-Jul-20	Correspond with L. Guido regarding recent docket (.1) and calendar (.1) updates; revise agenda (.1) and WIP list (.1) to reflect same.	Selick, Allison	0.40	284.00
10-Jul-20	Circulate notice of ECF filings and distribute recently filed pleadings to internal working group.	Guido, Laura	0.20	80.00
10-Jul-20	Correspond with L. Guido regarding recent docket updates.	Selick, Allison	0.10	71.00
13-Jul-20	Circulate notice of ECF filings and distribute recently filed pleadings to internal working group (.2); update case calendar (.2).	Guido, Laura	0.40	160.00
13-Jul-20	Correspond with L. Guido regarding recent docket (.1) and calendar (.1) updates; revise agenda to reflect same (.1).	Selick, Allison	0.30	213.00
14-Jul-20	Revise WIP list.	Butterfield, Benjamin	1.20	1,056.00
14-Jul-20	Circulate notice of ECF filings and distribute recently filed pleadings to internal working group.	Guido, Laura	0.20	80.00
14-Jul-20	Analyze updated WIP.	Richards, Erica J.	0.30	298.50
14-Jul-20	Correspond with E. Richards and B. Butterfield regarding WIP list and agenda (.3); revise agenda to reflect same (.4); correspond with L. Guido regarding recent docket updates (.1); revise WIP list to reflect same (.1).	Selick, Allison	0.90	639.00
15-Jul-20	Participate on weekly professionals' call regarding case status and next steps.	Aguirre, Alexandra	0.40	420.00
15-Jul-20	Revise WIP list (.2); prepare for (.1) and participate on (.4) weekly professionals' call regarding case status and next steps; follow-up discussion with internal working group regarding same (.3).	Butterfield, Benjamin	1.00	880.00
15-Jul-20	Prepare for (.5) and participate on (.4) weekly professionals' call regarding case status and next steps; follow-up discussion with internal working group regarding same (.3).	Goren, Todd M.	1.20	1,470.00
15-Jul-20	Update case monitoring database (.1); circulate notice of ECF filings and distribute recently filed pleadings to internal working group (.2); update case calendar (.2).	Guido, Laura	0.50	200.00
15-Jul-20	Prepare for (.7) and participate on (.4) weekly professionals' call regarding case status and next steps; follow-up discussion with internal working group regarding same (.3).	Miller, Brett H.	1.40	2,100.00



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15-Jul-20	Participate on weekly professionals' call regarding case status and next steps (.4); follow-up discussion with internal working group regarding same (.3).	Richards, Erica J.	0.70	696.50
15-Jul-20	Prepare for (.1) and participate on (.4) weekly professionals' call regarding case status and next steps; follow-up discussion with internal working group regarding same (.3).	Rodriguez, Roberto	0.80	648.00
15-Jul-20	Correspond with L. Guido regarding recent docket updates (.2); correspond with professionals regarding revised meeting time (.1); participate on weekly professionals' call regarding case status and next steps (.4); follow-up discussion with internal working group regarding same (.3); revise agenda (.2) and WIP list (.3) per correspondence with internal working group.	Selick, Allison	1.50	1,065.00
16-Jul-20	Correspond with L. Guido regarding recent docket (.1) and calendar (.1) updates; revise WIP list (.1) and agenda (.1) to reflect same.	Selick, Allison	0.40	284.00
17-Jul-20	Analyze WIP list (.6); correspond with internal working group regarding open tasks (.2).	Butterfield, Benjamin	0.80	704.00
17-Jul-20	Circulate notice of ECF filings and distribute recently filed pleadings to internal working group.	Guido, Laura	0.20	80.00
20-Jul-20	Circulate notice of ECF filings and distribute recently filed pleadings to internal working group (.2); update case calendar (.2).	Guido, Laura	0.40	160.00
20-Jul-20	Correspond with L. Guido regarding recent docket (.1) and calendar (.1) updates.	Selick, Allison	0.20	142.00
21-Jul-20	Circulate notice of ECF filings and distribute recently filed pleadings to internal working group.	Guido, Laura	0.20	80.00
21-Jul-20	Analyze draft WIP.	Richards, Erica J.	0.20	199.00
21-Jul-20	Correspond with L. Guido regarding recent docket updates (.1); revise WIP list for July 22 professionals' call (.2); correspond with E. Richards and B. Butterfield regarding same (.1); revise WIP list to reflect E. Richards' comments (.1); correspond with B. Butterfield regarding same (.1).	Selick, Allison	0.60	426.00
22-Jul-20	Prepare for (.3) and participate on (.5) weekly professionals' call regarding case update.	Aguirre, Alexandra	0.80	840.00
22-Jul-20	Revise WIP list (.3); participate on weekly professionals' call regarding case update (.5).	Butterfield, Benjamin	0.80	704.00
22-Jul-20	Participate on weekly professionals' call regarding case update.	Delgado, Juan Manuel	0.50	525.00
22-Jul-20	Participate on weekly professionals' call regarding case update.	Greer, Jocelyn Edith	0.50	405.00
22-Jul-20	Circulate notice of ECF filings and distribute recently filed pleadings to internal working group.	Guido, Laura	0.20	80.00

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22-Jul-20	Participate on weekly professionals' call regarding case update.	Miller, Brett H.	0.50	750.00
22-Jul-20	Participate on weekly professionals' call regarding case update.	Richards, Erica J.	0.50	497.50
22-Jul-20	Participate on weekly professionals' call regarding case update (.5); revise WIP list to reflect same (.4); correspond with internal working group regarding same (.4); correspond with L. Guido regarding recent docket updates (.1).	Selick, Allison	1.40	994.00
23-Jul-20	Circulate notice of ECF filings and distribute recently filed pleadings to internal working group (.2); update case calendar (.2).	Guido, Laura	0.40	160.00
23-Jul-20	Correspond with L. Guido regarding recent docket (.1) and calendar (.1) updates; correspond with W. Brown (FTI) regarding lien payment notification (.1).	Selick, Allison	0.30	213.00
24-Jul-20	Circulate notice of ECF filings and distribute recently filed pleadings to internal working group.	Guido, Laura	0.20	80.00
24-Jul-20	Correspond with L. Guido regarding recent docket updates (.1); correspond with T. Good (.1) and P. Milender (Milbank) (.1) regarding data room access.	Selick, Allison	0.30	213.00
26-Jul-20	Correspond with W. Brown (FTI) regarding case coordination.	Selick, Allison	0.10	71.00
27-Jul-20	Circulate notice of ECF filings and distribute recently filed pleadings to internal working group.	Guido, Laura	0.20	80.00
28-Jul-20	Circulate notice of ECF filings and distribute recently filed pleadings to internal working group (.2); update case calendar (.2).	Guido, Laura	0.40	160.00
28-Jul-20	Analyze and comment on WIP list.	Richards, Erica J.	0.40	398.00
28-Jul-20	Correspond with L. Guido regarding recent docket (.1) and calendar (.1) updates; revise WIP list for July 29 professionals' call (.1); correspond with E. Richards and B. Butterfield regarding same (.1).	Selick, Allison	0.40	284.00
29-Jul-20	Prepare for (.8) and participate on (.4) weekly professionals' call regarding case status.	Aguirre, Alexandra	1.20	1,260.00
29-Jul-20	Participate on weekly professionals' call regarding case status (.4); follow-up discussion with internal working group regarding same (.5).	Butterfield, Benjamin	0.90	792.00
29-Jul-20	Prepare for (.1) and participate on (.4) weekly professionals' call regarding case status.	Delgado, Juan Manuel	0.50	525.00
29-Jul-20	Prepare for (.1) and participate on (.4) weekly professionals' call regarding case status; follow-up discussion with internal working group regarding same (.5).	Goren, Todd M.	1.00	1,225.00

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29-Jul-20	Prepare for (.3) and participate on (.4) weekly professionals' call regarding case status.	Greer, Jocelyn Edith	0.70	567.00
29-Jul-20	Circulate notice of ECF filings and distribute recently filed pleadings to internal working group.	Guido, Laura	0.20	80.00
29-Jul-20	Prepare for (.1) and participate on (.4) weekly professionals' call regarding case status; follow-up discussion with internal working group regarding same (.5).	Richards, Erica J.	1.00	995.00
29-Jul-20	Prepare for (1.0) and participate on (.4) weekly professionals' call regarding case status; follow-up discussion with internal working group regarding same (.5).	Rodriguez, Roberto	1.90	1,539.00
29-Jul-20	Correspond with L. Guido regarding recent docket updates (.1); participate on weekly professionals' call regarding case status (.4); follow-up discussion with internal working group regarding same (.5); correspond with B. Butterfield regarding WIP list (.2).	Selick, Allison	1.20	852.00
29-Jul-20	Prepare for (.2) and participate on (.4) weekly professionals' call regarding case status.	Smithline, Ruti	0.60	720.00
30-Jul-20	Circulate notice of ECF filings and distribute recently filed pleadings to internal working group (.2); update case calendars (1.1).	Guido, Laura	1.30	520.00
30-Jul-20	Correspond with L. Guido regarding recent docket (.1) and calendar (.1) updates; correspond with J. Delgado (.1) and B. Butterfield (.1) regarding staffing.	Selick, Allison	0.40	284.00
31-Jul-20	Circulate notice of ECF filings and distribute recently filed pleadings to internal working group.	Guido, Laura	0.20	80.00
31-Jul-20	Correspond with L. Guido regarding recent docket updates (.1); correspond with J. Bregman regarding task codes (.1).	Selick, Allison	0.20	142.00
<b>Total: 007</b>	<b>Case Administration</b>		<b>55.60</b>	<b>47,108.00</b>
<b>Corporate Governance and Board Matters</b>				
01-Jul-20	Revise Committee bylaws (.8); correspond with P. Milender (Milbank) regarding same (.4).	Richards, Erica J.	1.20	1,194.00
01-Jul-20	Correspond with E. Richards (.1) and D. Healy (SMBC) (.1) regarding bylaws.	Selick, Allison	0.20	142.00
09-Jul-20	Correspond with E. Richards (.1) and Committee members (.4) regarding bylaw signature pages.	Selick, Allison	0.50	355.00
14-Jul-20	Correspond with E. Richards (.1), J. Tan-Waldhauser (KGAL) (.1), J. Alberto (ACDAC) (.1) and J. Cascio (Boeing) (.1) regarding bylaw signature pages.	Selick, Allison	0.40	284.00

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15-Jul-20	Correspond with J. Tan-Waldhauser (KGAL) (.1), J. Alberto (ACDAC) (.1) and J. Cascio (Boeing) (.1) regarding bylaw signature pages; correspond with E. Richards regarding error in same (.1).	Selick, Allison	0.40	284.00
23-Jul-20	Correspond with J. Tan-Waldhauser (KGAL) regarding bylaws (.1); compile finalized bylaws (.3).	Selick, Allison	0.40	284.00
<b>Total: 009</b>	<b>Corporate Governance and Board Matters</b>		<b>3.10</b>	<b>2,543.00</b>
<b>Employee Benefits and Pensions</b>				
06-Jul-20	Conduct legal research regarding Colombian law in labor-related claims (2.6) and labor employment laws in Mexico (1.3).	Gardani, Ludovica	3.90	2,106.00
06-Jul-20	Conduct legal research regarding jurisdiction over foreign labor contracts for L. Gardani.	Lentz, Christine Miche	3.00	960.00
07-Jul-20	Revise research memorandum regarding labor issues (.3); analyze underlying caselaw regarding same (.5).	Butterfield, Benjamin	0.80	704.00
07-Jul-20	Correspond with R. Rodriguez regarding 1113/Colombia issue.	Selick, Allison	0.10	71.00
08-Jul-20	Call with P. Milender (Milbank) regarding labor issues (.2); correspond with internal working group regarding same (.6); correspond with internal working group regarding enforceability of bankruptcy court orders in Colombia (.4).	Butterfield, Benjamin	1.20	1,056.00
08-Jul-20	Analyze correspondence regarding status of research on extraterritorial enforcement of 1113 relief (.3); analyze research regarding 1113 enforcement issues (.1).	Richards, Erica J.	0.40	398.00
08-Jul-20	Correspond with B. Butterfield regarding 1113/Colombia issue (.1); correspond with P. Milender (Milbank) regarding same (.2); correspond with internal working group regarding Colombian labor counsel (.3).	Selick, Allison	0.60	426.00
09-Jul-20	Correspond with E. Richards regarding Colombian labor counsel.	Selick, Allison	0.20	142.00
14-Jul-20	Analyze Debtors' reply and supporting materials regarding pre-petition LTIP program.	Goren, Todd M.	0.40	490.00
15-Jul-20	Analyze exhibit for July 15 omnibus hearing regarding incentives plan.	Selick, Allison	0.30	213.00
<b>Total: 010</b>	<b>Employee Benefits and Pensions</b>		<b>10.90</b>	<b>6,566.00</b>
<b>Employment and Fee Applications</b>				
01-Jul-20	Correspond with Committee professionals regarding Milbank comments to retention orders.	Butterfield, Benjamin	0.90	792.00

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<b>Date</b>	<b>Services</b>	<b>Timekeeper</b>	<b>Hours</b>	<b>Value</b>
01-Jul-20	Prepare fee tracking chart of professionals' monthly fee applications (1.0); prepare notices of MoFo and Alvarez retention applications (.5); finalize Committee professionals' retention applications for filing (1.2); file and serve same with courtesy copies to Chambers (.8).	Guido, Laura	3.50	1,400.00
01-Jul-20	Analyze and revise updated retention applications.	Richards, Erica J.	0.20	199.00
01-Jul-20	Revise Committee professionals' retention applications and compile same (3.9); correspond with B. Butterfield and E. Richards regarding same (.2); correspond with P. Milender (Milbank) (.2) and M. Dreyer (Delaware Trust) (.1) regarding Jefferies engagement letter (.1); correspond with internal working group regarding MoFo conflicts check (.2); correspond with B. Butterfield (.1) and J. Roth (Sidley) (.1) regarding Jefferies conflicts check; revise Jefferies retention application to reflect same (.2); correspond with L. Guido regarding NYS court search (.1); correspond with L. Guido (.1) and B. Butterfield (.2) regarding FTI, Smith Gambrell, and Seabury May 2020 fee statements; analyze same and May 2020 fee statements (.4); correspond with M. Linder (Sidley) (.1) and P. Milender (.1) regarding Seabury retention; correspond with M. Linder (Sidley) regarding Jefferies engagement letter (.1); correspond with Committee advisors regarding Oliver Wyman retention (.1); correspond with S. Waschitz (A&M) and M. Greenberg (A&M) regarding A&M retention application (.1); analyze notices for MoFo, Jefferies and A&M retention applications (.2); correspond with L. Guido regarding same (.1).	Selick, Allison	6.70	4,757.00
01-Jul-20	Correspond with L. Guido regarding MoFo retention application.	Willens, Michael E.*	0.30	103.50
02-Jul-20	Correspond with B. Butterfield regarding Debtors' fee applications.	Selick, Allison	0.10	71.00
06-Jul-20	Revise supplemental Miller declaration in support of MoFo retention application (1.2); correspond with internal working group regarding same (.3); conduct legal research regarding related disclosure issues (.9); analyze U.S. Trustee's comments regarding MoFo retention application (1.0).	Butterfield, Benjamin	3.40	2,992.00
06-Jul-20	Analyze U.S. Trustee's comments regarding retention applications (.4); correspond with internal working group regarding same (.3); analyze and revise draft declaration regarding same (.4).	Goren, Todd M.	1.10	1,347.50

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06-Jul-20	Correspond with internal working group regarding Oliver Wyman retention (.2); correspond with B. Butterfield (.1) and B. Masumoto (U.S. Trustee) (.1) regarding Committee draft retention application; correspond with U.S. Trustee (.4) and internal working group (.4) regarding same; correspond with J. Bregman regarding same (.2); draft supplemental disclosure in support of MoFo retention application (1.8); correspond with internal working group regarding same (.6); analyze Alton, A&M and Jefferies retention applications (.9); analyze revised version of supplemental Miller declaration (.2); revise same (.2); correspond with internal working group regarding same (.4); analyze further revised draft of supplemental Miller declaration (.2); correspond with T. Goren regarding same (.1).	Selick, Allison	6.10	4,331.00
07-Jul-20	Respond to U.S. Trustee's questions regarding Committee professional retentions (.5); correspond with internal working group (.3) and U.S. Trustee (.3) regarding same.	Butterfield, Benjamin	1.10	968.00
07-Jul-20	Correspond with B. Masumoto (U.S. Trustee) and internal working group regarding supplement disclosure and retention application.	Goren, Todd M.	0.40	490.00
07-Jul-20	Prepare and file affidavit of service for Committee professionals' retention applications.	Guido, Laura	0.40	160.00
07-Jul-20	Resolve retention issues and analyze and comment on an amended declaration.	Miller, Brett H.	0.60	900.00
07-Jul-20	Correspond with B. Butterfield regarding professionals' May 2020 fees (.1); analyze interim compensation procedures (.2); correspond with L. Guido regarding same (.1); correspond with internal working group (.4) and B. Masumoto (U.S. Trustee) (.2) regarding supplemental B. Miller declaration; correspond with internal working group regarding firm affiliates in response to U.S. Trustee questions (.3); correspond with B. Butterfield (.1) and J. Bregman (.1) regarding June 2020 fees; correspond with S. Waschitz (A&M) regarding response to U.S. Trustee's questions on A&M retention (.2); correspond with B. Butterfield regarding same (.1); revise A&M retention application and proposed order granting A&M retention to reflect U.S. Trustee's response (.5).	Selick, Allison	2.40	1,704.00

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08-Jul-20	Correspond with internal working group regarding review of professionals' fees and reporting to Committee co-chairs (.2); revise B. Miller supplemental declaration in support of MoFo retention (.4); correspond with U.S. Trustee and A&M regarding A&M retention issues (.3); draft email memorandum to internal working group regarding U.S. Trustee's objection to Oliver Wyman retention (.2); coordinate resolution of retention issues for Committee professionals (.3).	Butterfield, Benjamin	1.40	1,232.00
08-Jul-20	Analyze and revise updated draft supplemental declaration (.3); correspond with Committee advisors regarding U.S. Trustee's comments on same (.3).	Goren, Todd M.	0.60	735.00
08-Jul-20	Update tracking chart of professionals' fees.	Guido, Laura	0.20	80.00
08-Jul-20	Correspond with B. Butterfield regarding filing of B. Miller supplemental declaration in support of MoFo retention (.4); correspond with B. Masumoto (U.S. Trustee) regarding same (.1); revise WIP list (.2) and agenda (.2) to reflect same; revise declaration to reflect U.S. Trustee's comments (.4); correspond with internal working group regarding same (.4); correspond with S. Waschitz (A&M) (.1) and B. Butterfield (.1) regarding timing of revised A&M retention order; analyze revised proposed order regarding same (.1); correspond with E. Richards and B. Butterfield regarding same (.3); correspond with B. Masumoto (U.S. Trustee) regarding same (.1); correspond with internal working group regarding Debtors' May 2020 fees (.4); correspond with B. Miller regarding Seabury fees (.2); analyze Seabury retention application to respond to same (.2); analyze revised chart tracking Debtors' fees (.1); correspond with B. Butterfield (.2) and B. Miller (.1) regarding same; draft email to co-chairs regarding same (.3); correspond with M. Linder (Sidley) regarding Jefferies' response to U.S. Trustee's retention questions (.1); correspond with J. Bregman regarding June 2020 bill (.1); correspond with P. Milender (Milbank) (.1) and B. Miller (.1) regarding Oliver Wyman objection deadline; analyze U.S. Trustee's objection to Oliver Wyman retention (.5).	Selick, Allison	4.80	3,408.00
09-Jul-20	Update 2002 service list (.6); file supplemental Miller declaration in support of MoFo retention (.2); serve same with courtesy copy to Chambers (.3).	Guido, Laura	1.10	440.00

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09-Jul-20	Finalize and prepare supplemental B. Miller declaration in support of MoFo retention application for filing (.2); correspond with B. Masumoto (U.S. Trustee) (.1) and internal working group (.3) regarding same; correspond with B. Masumoto (U.S. Trustee) (.1) and S. Waschitz (A&M) (.3) regarding A&M retention; correspond with P. Maxcy (Dentons) regarding Alton retention (.2); correspond with B. Butterfield regarding Oliver Wyman retention (.2); analyze revised Jefferies retention order (.2); correspond with J. Roth (Sidley) (.1) and E. Richards and B. Butterfield (.1) regarding same.	Selick, Allison	1.90	1,349.00
10-Jul-20	Coordinate filing of retention applications.	Butterfield, Benjamin	1.20	1,056.00
10-Jul-20	Prepare and file proof of service for supplemental Miller declaration in support of MoFo retention (.4); prepare CNOs for Committee professionals' retention applications (1.4); revise same per internal comments (2.0); compile revised CNOs for filing (.5); finalize and file CNOs (1.1); submit same with proposed orders to Chambers (.3).	Guido, Laura	5.70	2,280.00



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10-Jul-20	Correspond with B. Butterfield (.3), Alton (.1), A&M (.1) and Jefferies (.4) teams regarding Committee professionals' May 2020 and June 2020 fee statements; correspond with E. Richards and B. Butterfield regarding A&M revised order (.2); correspond with M. Linder (Sidley) regarding revised Jefferies retention order (.2); analyze supplemental declaration of T. Hoyland in support of Oliver Wyman retention (.1); correspond with B. Butterfield (.2) and L. Guido (.2) regarding Jefferies revised retention order; analyze local rules, chambers rules and docket for procedures regarding same (.9); correspond with P. Maxcy (Dentons) regarding revised Alton retention order (.2); correspond with L. Guido regarding certificate of no objection regarding Committee retention documents (.3); correspond with B. Masumoto (U.S. Trustee) regarding A&M retention order (.2); correspond with B. Butterfield (.2) and S. Waschitz (A&M) (.2) regarding same; correspond with L. Guido regarding same (.1); analyze draft CNOs regarding Committee professionals retention applications (.9); correspond with B. Miller regarding same (.1); correspond with L. Guido regarding Alton revised order (.1); correspond with internal working group regarding filing of all CNOs (.5); correspond with L. Guido regarding Jefferies engagement letter (.2); analyze further revised versions of CNOs (.7); correspond with L. Guido and B. Butterfield regarding same (.6); correspond with U.S. Trustee and Debtors regarding same (.1).	Selick, Allison	7.10	5,041.00
13-Jul-20	Analyze supplemental declaration of M. McGovern in support of Ropes & Gray retention (.2); correspond with B. Butterfield regarding same (.2); correspond with J. Roth (Sidley) (.1) and B. Butterfield (.1) regarding Jefferies retention application; analyze docket regarding same (.3); analyze Oliver Wyman reply in support of retention (.3); revise and July 15 relief table to reflect same (.2); draft memorandum regarding same (.3).	Selick, Allison	1.70	1,207.00
14-Jul-20	Analyze entered Committee professional orders (.2); correspond with E. Fleck and Alton, Jefferies and A&M regarding same (.2).	Goren, Todd M.	0.40	490.00
14-Jul-20	Analyze Oliver Wyman reply.	Richards, Erica J.	0.10	99.50

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14-Jul-20	Analyze entered Alton retention order (.1); correspond with Dentons team (.2) and B. Butterfield (.2) regarding same; analyze entered A&M order (.1); correspond with A&M team (.1) and B. Butterfield (.1) regarding same; correspond with B. Butterfield regarding MoFo retention (.2).	Selick, Allison	1.00	710.00
17-Jul-20	Correspond with B. Butterfield (.2) and P. Engel (Jefferies) (.1) regarding Jefferies' May and June 2020 fee statements; correspond with S. Schrag (Dentons) regarding Alton's May and June 2020 fee statements (.1).	Selick, Allison	0.40	284.00
19-Jul-20	Correspond with A. Selick regarding guidelines for fee applications.	Richards, Erica J.	0.30	298.50
19-Jul-20	Correspond with B. Butterfield regarding Jefferies' May and June 2020 fee statements (.1); correspond with B. Butterfield regarding MoFo June 2020 fee statement (.1); correspond with M. Greenberg (A&M) regarding A&M's May and June 2020 fee statements (.1); analyze Alton's May and June 2020 fee statements (.6); correspond with B. Butterfield and E. Richards regarding same (.1).	Selick, Allison	1.00	710.00
20-Jul-20	Prepare shell for MoFo fee statements.	Guido, Laura	1.60	640.00
20-Jul-20	Correspond with E. Richards (.1) and L. Guido (.1) regarding Alton's May and June 2020 fee statements; conduct legal research regarding Judge Glenn's fee application rulings (1.1); correspond with E. Richards regarding same (.1); correspond with P. Engel (Jefferies) (.1), B. Butterfield (.1) and E. Richards (.1) regarding Jefferies' fee statement; analyze A&M's May and June 2020 fee statements (1.1); correspond with M. Greenberg (A&M) regarding same (.3); correspond with E. Richards and B. Butterfield regarding same (.4); correspond with L. Guido regarding MoFo's May/June 2020 fee statement (.1); correspond with J. Bregman regarding May 2020 MoFo fee statement (.1); correspond with E. Richards regarding first month MoFo fees (.1); analyze fee statements for information regarding same (.1); correspond with J. Roth (Sidley) regarding Jefferies' May/June 2020 fee statement (.1); analyze revised A&M fee statement (.2); correspond with E. Richards and B. Butterfield regarding same (.1).	Selick, Allison	4.30	3,053.00
21-Jul-20	Revise Committee professionals' first monthly fee statements (.9); finalize, file and serve same (.6).	Guido, Laura	1.50	600.00

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21-Jul-20	Analyze Jefferies' May/June 2020 fee statement (.3); correspond with internal working group regarding same (.2); correspond with Alton (.1), Jefferies (.1) and A&M (.2) teams regarding May/June 2020 fee statements; revise agenda to reflect same (.1); analyze draft of MoFo's May/June 2020 fee statement document (.3); correspond with P. Milender (Milbank) regarding same (.1).	Selick, Allison	1.40	994.00
23-Jul-20	Correspond with B. Miller regarding Oliver Wyman retention (.1); correspond with B. Butterfield regarding June 2020 invoice (.2).	Selick, Allison	0.30	213.00
24-Jul-20	Update MoFo's combined first monthly fee statement.	Guido, Laura	0.40	160.00
24-Jul-20	Analyze B. Butterfield comments to June 2020 invoice and revise to reflect same (1.3); correspond with J. Bregman (.1), R. Rodriguez (.1) and B. Butterfield (.1) regarding same; analyze revised combined May/June 2020 fee statement (.5); correspond with B. Miller and T. Goren regarding same (.1).	Selick, Allison	2.20	1,562.00
27-Jul-20	Update MoFo's combined first monthly fee statement.	Guido, Laura	0.70	280.00
27-Jul-20	Correspond with internal working group regarding May/June 2020 fee statement.	Selick, Allison	0.30	213.00
28-Jul-20	Analyze draft MoFo May/June 2020 fee statement (.5); correspond with B. Butterfield regarding same (.1).	Selick, Allison	0.60	426.00
29-Jul-20	Finalize and compile MoFo's first combined monthly fee statement (.1); file and serve same (.4).	Guido, Laura	0.50	200.00
29-Jul-20	Analyze final compiled version of May/June 2020 MoFo fee statement (.3); correspond with L. Guido (.2), B. Butterfield (.2), and T. Goren (.1) regarding same.	Selick, Allison	0.80	568.00
30-Jul-20	Update fee tracking chart.	Guido, Laura	0.80	320.00
30-Jul-20	Analyze FTI fee statement (.1); correspond with L. Guido regarding same (.1).	Selick, Allison	0.20	142.00
31-Jul-20	Update fee tracking chart.	Guido, Laura	0.30	120.00
31-Jul-20	Analyze chart tracking Debtors' fee statements and underlying fee statement applications (.3); correspond with L. Guido (.1) and B. Butterfield (.2) regarding same.	Selick, Allison	0.60	426.00
<b>Total: 011</b>	<b>Employment and Fee Applications</b>		<b>72.60</b>	<b>49,552.00</b>

**Financing and Cash Collateral**

01-Jul-20	Discussions with Jefferies and Alton regarding DIP financing process and proposals.	Miller, Brett H.	0.80	1,200.00
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02-Jul-20	Correspond with P. Milender (Milbank) and B. Butterfield regarding AP fee motion.	Selick, Allison	0.10	71.00
05-Jul-20	Correspond with B. Butterfield regarding government fees motion.	Selick, Allison	0.10	71.00
07-Jul-20	Call with internal working group regarding review of finance documents.	Butterfield, Benjamin	0.40	352.00
07-Jul-20	Discussions with financial advisors and Seabury regarding DIP financing status, DIP term sheet issues and options (1.3); call with internal working group regarding review of finance documents (.4).	Miller, Brett H.	1.70	2,550.00
08-Jul-20	Analyze financial presentation and conduct legal research regarding possible claims.	Llerena, Ana Beatriz	0.70	378.00
08-Jul-20	Discussions with Jefferies and Alton regarding the DIP financing process and proposals.	Miller, Brett H.	0.70	1,050.00
08-Jul-20	Correspond with B. Butterfield regarding financing documents (.4); revise agenda to reflect same (.2).	Selick, Allison	0.60	426.00
15-Jul-20	Analyze GS fee motion.	Butterfield, Benjamin	0.20	176.00
15-Jul-20	Analyze 5-year financial forecast (.6); correspond with Committee and Debtors' advisors regarding same (.3).	Goren, Todd M.	0.90	1,102.50
15-Jul-20	Analyze GS fee motion.	Richards, Erica J.	0.30	298.50
15-Jul-20	Correspond with T. Goren and G. Hughes (Seabury) regarding 5-year financial forecast (.1); analyze Debtors' 5-year financial forecast (.7).	Selick, Allison	0.80	568.00
16-Jul-20	Call with Debtors' advisors regarding DIP status (.7); analyze draft term sheets regarding same (.9); correspond with Jefferies regarding same (.2).	Goren, Todd M.	1.80	2,205.00
16-Jul-20	Correspond with Debtors' advisors and Jefferies regarding DIP financing proposals (.6); analyze proposed term sheets (1.2).	Miller, Brett H.	1.80	2,700.00
16-Jul-20	Call with Debtors' advisors regarding DIP financing proposals.	Richards, Erica J.	0.70	696.50
16-Jul-20	Correspond with T. Goren regarding DIP proposal.	Selick, Allison	0.10	71.00
17-Jul-20	Coordinate review of debt documentation (.5); analyze research on SDNY rollup case law (.1).	Richards, Erica J.	0.60	597.00
17-Jul-20	Analyze DIP financing proposal (1.2); correspond with J. Delgado regarding same (.5).	Rodriguez, Roberto	1.70	1,377.00
17-Jul-20	Correspond with B. Miller (.1) and G. Hughes (Seabury) (.1) regarding 2019 upper note exchange; analyze DIP proposals (1.9); conduct DIP research (2.3); correspond with B. Butterfield regarding same (.3).	Selick, Allison	4.70	3,337.00
20-Jul-20	Call with R. Rodriguez regarding 2020 note exchange documents (.7); analyze exchange offer documentation (4.2); analyze 20-F SEC filing (3.2).	Delgado, Juan Manuel	8.10	8,505.00

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20-Jul-20	Correspond with Debtors and Committee advisors regarding DIP process and open Committee issues.	Miller, Brett H.	1.70	2,550.00
20-Jul-20	Analyze 2020 note exchange documents (2.5); discuss same with J. Delgado (.7); prepare collateral comparison chart (.7).	Rodriguez, Roberto	3.90	3,159.00
20-Jul-20	Correspond with internal working group (.5) and Seabury/FTI team (.1) regarding 2019 note exchange documents; call with D. Brand (Seabury) regarding same (.1); pull documents regarding same (.5); correspond with B. Butterfield regarding same (.1); pull closing index and circulate same (.1).	Selick, Allison	1.40	994.00
21-Jul-20	Analyze credit documents related to 2019 exchange transaction.	Delgado, Juan Manuel	2.20	2,310.00
21-Jul-20	Analyze credit documents related to 2019 exchange transaction.	Good, Thomas H.	2.70	2,187.00
21-Jul-20	Analyze financing documents and prepare legal report.	Rodriguez, Roberto	1.70	1,377.00
21-Jul-20	Correspond with T. Good regarding 2019 note exchange.	Selick, Allison	0.10	71.00
24-Jul-20	Analyze credit documents (1.4); analyze first day declaration for summary of secured financings (.9); draft summary of secured debt and associated collateral provisions (.8); call with E. Richards regarding same (.2); analyze comparison of DIP proposals (1.1).	Good, Thomas H.	4.40	3,564.00
24-Jul-20	Analyze and comment on DIP financing term sheets and discussions (1.4); correspond with Committee co-chairs regarding DIP financing issues (.7).	Miller, Brett H.	2.10	3,150.00
24-Jul-20	Analyze correspondence regarding treatment of securitization facilities and current DIP proposals (.5); call with T. Good regarding same (.2).	Richards, Erica J.	0.70	696.50
24-Jul-20	Analyze CNO regarding financing arranger motion.	Selick, Allison	0.10	71.00
25-Jul-20	Analyze DIP financing options and potential issues with stakeholder facilities.	Miller, Brett H.	1.70	2,550.00
25-Jul-20	Analyze updated DIP term sheet (.3); analyze treatment of USAV facility (.8).	Richards, Erica J.	1.10	1,094.50
27-Jul-20	Analyze perfection certificate for exchange notes (.3); analyze supplement to exchange offer (.1).	Delgado, Juan Manuel	0.40	420.00
27-Jul-20	Draft summary of secured debt financings for Debtor group (1.2); analyze available credit documents (.8); correspond with internal working group regarding same (.6).	Good, Thomas H.	2.60	2,106.00

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27-Jul-20	Discussions with counsel to the Government of Colombia (.4), Committee members (.8) and Jefferies (.5) regarding DIP financing proposals and options; draft memorandum regarding DIP financing discussions (.7).	Miller, Brett H.	2.40	3,600.00
27-Jul-20	Analyze financing documents in connection with potential claims.	Rodriguez, Roberto	1.60	1,296.00
27-Jul-20	Analyze current DIP term sheet (.3); correspond with B. Miller and M. Dreyer (Delaware Trust) regarding same (.1).	Selick, Allison	0.40	284.00
28-Jul-20	Correspond with MoFo and Jefferies teams regarding DIP financing.	Butterfield, Benjamin	0.40	352.00
28-Jul-20	Analyze 2019 financial statements (.9); analyze new notes indenture (1.3).	Delgado, Juan Manuel	2.20	2,310.00
28-Jul-20	Analyze secured debt documents and related collateral provisions (1.8); correspond with internal working group regarding same (.8).	Good, Thomas H.	2.60	2,106.00
28-Jul-20	Analyze transaction documents relating to sale and purchase of credit card contract rights and receivables, financing thereto, etc.	Lee, Dong Hun (Don)	4.80	3,888.00
28-Jul-20	Discussions with Committee advisors regarding DIP financing alternatives.	Miller, Brett H.	1.40	2,100.00
28-Jul-20	Analyze research on secured claim valuation (.2); analyze current DIP term sheet proposals (1.0).	Richards, Erica J.	1.20	1,194.00
28-Jul-20	Analyze financing documents in connection with DIP financing proposals.	Rodriguez, Roberto	0.50	405.00
29-Jul-20	Analyze Debtors' credit documents and related collateral provisions (1.7); draft chart summarizing grants of security interests to various lenders (.9).	Good, Thomas H.	2.60	2,106.00
29-Jul-20	Analyze and analyze bondholder DIP term sheet presentation.	Goren, Todd M.	0.60	735.00
29-Jul-20	Analyze transaction documents relating to sale and purchase of credit card contract rights and receivables, financing thereto (3.1); prepare memorandum regarding same (.8).	Lee, Dong Hun (Don)	3.90	3,159.00
29-Jul-20	Discussions with the Debtors, Committee co-chairs and Committee members regarding open case issues including DIP negotiations, engagement of professionals by Colombian government and business operations.	Miller, Brett H.	2.30	3,450.00
29-Jul-20	Review financing documents in connection with DIP proposals.	Rodriguez, Roberto	1.30	1,053.00

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29-Jul-20	Correspond with Jefferies team regarding DIP proposals (.2); correspond with B. Butterfield regarding same (.2); correspond with S. Star (FTI) regarding DIP (.1); analyze new DIP counterproposal (.3); correspond with E. Richards regarding Kingsland documents (.1).	Selick, Allison	0.90	639.00
30-Jul-20	Analyze stakeholder facility documentation.	Delgado, Juan Manuel	4.80	5,040.00
30-Jul-20	Correspond with Debtors regarding DIP call.	Goren, Todd M.	0.30	367.50
30-Jul-20	Analyze 2017 transaction documents relating to sale and purchase of credit card contract rights and receivables and financing (2.1); draft memorandum regarding same (3.1); correspond with B. Butterfield regarding same (.6).	Lee, Dong Hun (Don)	5.80	4,698.00
30-Jul-20	Correspond with Debtors and Committee advisors regarding DIP financing options.	Miller, Brett H.	1.70	2,550.00
30-Jul-20	Analyze financing agreements in VDR (2.2); correspond with J. Delgado regarding same (.7); prepare analysis chart (1.0).	Rodriguez, Roberto	3.90	3,159.00
31-Jul-20	Correspond with internal working group regarding DIP financing.	Butterfield, Benjamin	0.40	352.00
31-Jul-20	Analyze stakeholder credit agreement (3.9) and financing documents summary (.8); prepare initial issues list regarding collateral (1.2).	Delgado, Juan Manuel	5.90	6,195.00
31-Jul-20	Call with Debtors regarding DIP status (.7); follow-up call with A&M team regarding same (.4); call with E. Fleck regarding same (.3); correspond with internal working group regarding same (.2); analyze indicative DIP financing terms (1.0).	Goren, Todd M.	2.60	3,185.00
31-Jul-20	Draft transaction summary report (1.2); analyze 2017 transactions and documents relating thereto (1.6); correspond with B. Butterfield regarding same (.5).	Lee, Dong Hun (Don)	3.30	2,673.00
31-Jul-20	Call with Debtors regarding DIP proposals (.7); follow-up call with A&M team regarding same (.4); correspond with Committee regarding DIP proposals (.8); draft memorandum regarding same (.9).	Miller, Brett H.	2.80	4,200.00
31-Jul-20	Analyze noteholder stipulation regarding adequate protection (.2); analyze updated DIP term sheet (.5).	Richards, Erica J.	0.70	696.50
31-Jul-20	Analyze financing documents in VDR (2.3); prepare analysis chart (1.4); correspond with J. Delgado regarding same (.6).	Rodriguez, Roberto	4.30	3,483.00

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<b>Date</b>	<b>Services</b>	<b>Timekeeper</b>	<b>Hours</b>	<b>Value</b>
31-Jul-20	Analyze updated DIP term sheet (.4); correspond with T. Goren regarding same (.2); correspond with E. Richards and T. Goren regarding rollup (.2); correspond with B. Miller and Committee regarding DIP timeline (.1).	Selick, Allison	0.90	639.00
<b>Total: 013</b>	<b>Financing and Cash Collateral</b>		<b>120.10</b>	<b>119,946.50</b>
<b>Other Litigation</b>				
01-Jul-20	Analyze database to confirm lawsuits filed by various entities.	Guido, Laura	0.40	160.00
01-Jul-20	Correspond with R. Smithline regarding USAVflow motion to intervene (.1); correspond with B. Miller and E. Fleck (Milbank) regarding same (.1).	Selick, Allison	0.20	142.00
01-Jul-20	Analyze and revise motion to intervene in adversary proceeding (.3); correspond with internal working group regarding same (.1).	Smithline, Ruti	0.40	480.00
09-Jul-20	Correspond with internal working group (.3) and A. Renenger (Milbank) (.2) regarding USAVflow adversary proceeding.	Selick, Allison	0.50	355.00
10-Jul-20	Correspond with internal working group regarding intervention into USAV adversary.	Goren, Todd M.	0.30	367.50
10-Jul-20	Correspond with internal working group regarding USAVflow adversary proceeding.	Selick, Allison	0.40	284.00
13-Jul-20	Correspond with B. Butterfield regarding USAVflow intervention.	Selick, Allison	0.10	71.00
14-Jul-20	Correspond with B. Butterfield and Alton team regarding diligence request list (.1); correspond with B. Butterfield (.2) and P. Milender (Milbank) (.1) regarding G4 adversary proceeding complaint; call with P. Milender regarding same (.2); correspond with internal working group (.2) and A. Devine (.2) regarding same; correspond with R. Smithline regarding intervention (.1).	Selick, Allison	1.10	781.00
14-Jul-20	Correspond with S. Korpus (Kasowitz) regarding consent to intervene in USAVflow adversary proceeding.	Smithline, Ruti	0.40	480.00
15-Jul-20	Compile adversary proceeding documents.	Guido, Laura	0.20	80.00



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15-Jul-20	Correspond with W. Brown (FTI) regarding Swissport mediation (.2); analyze G4 adversary proceeding complaint, order to show cause and motion for temporary restraining order and preliminary injunction (2.1); correspond with A. Devine (.2), B. Butterfield (.2) and S. Silverman (Milbank) (.1) regarding adversary proceeding; revise agenda to reflect same (.2); correspond with L. Guido regarding same (.2); correspond with R. Smithline regarding USAVflow adversary proceeding (.2); correspond with A. Renenger (Milbank) regarding same (.1).	Selick, Allison	3.50	2,485.00
15-Jul-20	Correspond with internal working group regarding intervention in USAVflow adversary proceeding.	Smithline, Ruti	0.20	240.00
16-Jul-20	Correspond with W. Brown (FTI) regarding Swissport mediation (.2); analyze G4S response to TRO motion and declaration (.4); correspond with L. Guido (.1) and B. Butterfield (.1) regarding same; draft summary of same (.4); correspond with R. Smithline regarding USAVflow adversary proceeding (.1).	Selick, Allison	1.30	923.00
16-Jul-20	Correspond with A. Renenger (Milbank) regarding intervention in USAVflow adversary proceeding (.2); correspond with internal working group regarding strategy for intervention (.1); conduct legal research regarding right of intervention (.4).	Smithline, Ruti	0.70	840.00
17-Jul-20	Analyze pleadings regarding G4S adversary.	Goren, Todd M.	0.60	735.00
20-Jul-20	Call with R. Smithline regarding USAVflow adversary proceeding.	Greer, Jocelyn Edith	0.30	243.00
20-Jul-20	Analyze order denying Debtors' motion for TRO against G4S (.2); analyze summons and notice of pretrial conference in G4S proceeding (.2); analyze agreed order extended time for Debtors to respond to complaint in USAVflow adversary proceeding (.4).	Selick, Allison	0.80	568.00
20-Jul-20	Call with J. Greer regarding strategy and legal research related to USAVflow adversary proceeding.	Smithline, Ruti	0.30	360.00
21-Jul-20	Draft intervention stipulation (1.5); research and summarize case law regarding lenders' intervention for R. Smithline (1.0).	Greer, Jocelyn Edith	2.50	2,025.00
21-Jul-20	Analyze and discuss documents regarding Banco de Bogota securitization issues.	Miller, Brett H.	0.70	1,050.00
21-Jul-20	Correspond with R. Smithline regarding USAVflow adversary proceeding.	Selick, Allison	0.10	71.00

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22-Jul-20	Analyze revised G4S summons (.2); correspond with B. Butterfield regarding USAV 2019 statement (.2).	Selick, Allison	0.40	284.00
24-Jul-20	Call with J. Greer regarding USAV research.	Daryanani, Nitesh	0.20	138.00
24-Jul-20	Call with A. Renenger (Milbank) and R. Smithline regarding Committee intervention in USAVflow adversary proceeding (.5); call with N. Daryanani regarding research for reply to USAVflow objections (.2); call with internal working group regarding approach to USAV litigation (.5); revise stipulation allowing for intervention of lenders and Committee in USAVflow adversary proceeding (.7).	Greer, Jocelyn Edith	1.90	1,539.00
24-Jul-20	Retrieve documents regarding characterization of receivable purchase agreement and sale vs. secured transaction.	Guido, Laura	0.40	160.00
24-Jul-20	Call with internal working group regarding approach to USAV litigation.	Richards, Erica J.	0.50	497.50
24-Jul-20	Call with internal working group regarding approach to USAV litigation.	Rodriguez, Roberto	0.50	405.00
24-Jul-20	Correspond with R. Smithline regarding USAV adversary proceeding (.2); correspond with B. Butterfield regarding collateral valuation research (.1); call with internal working group regarding approach to USAV litigation (.5).	Selick, Allison	0.80	568.00
24-Jul-20	Call with A. Renenger (Milbank) and J. Greer regarding intervention in USAVflow adversary proceeding (.5); correspond with J. Greer regarding stipulation and next steps (.2); revise stipulation of intervention (.2).	Smithline, Ruti	0.90	1,080.00
25-Jul-20	Analyze and comment on draft intervention stipulation.	Richards, Erica J.	0.30	298.50
25-Jul-20	Correspond with J. Greer regarding USAV intervention stipulation (.2); correspond with B. Butterfield regarding securitizations issue (.1); analyze article regarding same (.2).	Selick, Allison	0.50	355.00
26-Jul-20	Analyze updated intervention stipulation.	Goren, Todd M.	0.30	367.50
26-Jul-20	Revise stipulation for intervention of lenders and Committee in USAVflow adversary proceeding (.3).	Greer, Jocelyn Edith	0.30	243.00
26-Jul-20	Conduct legal research regarding collateral valuation (3.9); correspond with B. Butterfield regarding same (.2); correspond with internal working group regarding same (.1); correspond with J. Greer regarding intervention stipulation for USAV adversary proceeding (.1); analyze draft stipulation (.3).	Selick, Allison	4.60	3,266.00

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27-Jul-20	Analyze and revise intervention stipulation.	Goren, Todd M.	0.30	367.50
27-Jul-20	Revise intervention stipulation for USAVflow adversary proceeding.	Greer, Jocelyn Edith	0.70	567.00
27-Jul-20	Analyze revised draft USAV adversary stipulation (.2); correspond with J. Greer regarding same (.1); correspond with B. Butterfield regarding 2003 securitization dispute (.1).	Selick, Allison	0.40	284.00
28-Jul-20	Correspond with D. Lee regarding review of USAVflow documents.	Butterfield, Benjamin	0.40	352.00
28-Jul-20	Correspond with A. Stone (Milbank) regarding G4S adversary proceeding.	Selick, Allison	0.20	142.00
29-Jul-20	Analyze underlying documents regarding USAVflow adversary proceeding.	Butterfield, Benjamin	0.20	176.00
29-Jul-20	Correspond with E. Richards regarding Banco de Bogota facility negotiations.	Selick, Allison	0.10	71.00
30-Jul-20	Call with Milbank regarding USAV issues (1.1); analyze USAV issues (.8).	Butterfield, Benjamin	1.90	1,672.00
30-Jul-20	Call with Milbank regarding USAV arguments (1.1); analyze key documents (.8) and correspond with internal working group (.3) regarding same.	Goren, Todd M.	2.20	2,695.00
30-Jul-20	Analyze Kingsland facility summary.	Selick, Allison	0.10	71.00
30-Jul-20	Call with Milbank regarding USAVflow reply (1.1); conduct legal research regarding reply (.9); correspond with internal working group regarding briefing schedule (.4).	Smithline, Ruti	2.40	2,880.00
31-Jul-20	Review draft stipulation regarding scheduling for motion to reject USAV contract (.4); correspond with Debtors and T. Goren, R. Smithline and B. Butterfield regarding same (.3).	Greer, Jocelyn Edith	0.70	567.00
<b>Total: 014</b>	<b>Other Litigation</b>		<b>36.20</b>	<b>31,786.50</b>
<b>Meetings and Communications with Creditors</b>				
01-Jul-20	Revise memorandum to Committee regarding recently filed motions.	Butterfield, Benjamin	0.50	440.00
01-Jul-20	Call with Committee co-chairs regarding case status (.7); analyze and revise agenda for July 2 Committee call (.2); correspond with Committee regarding same (.2); call with internal working group regarding meeting preparation (.5); analyze and revise memorandum to Committee regarding recently filed motions (.4).	Goren, Todd M.	2.00	2,450.00
01-Jul-20	Analyze agenda and materials for July 2 Committee call (.4); call with internal working group regarding same (.5).	Miller, Brett H.	0.90	1,350.00

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01-Jul-20	Analyze draft memorandum to Committee summarizing recently filed motions (.3); call with internal working group to prepare for July 2 Committee call (.5).	Richards, Erica J.	0.80	796.00
01-Jul-20	Correspond with Committee regarding July 2 Committee call (.3); call with internal working group to prepare for same (.5); correspond with P. Engel (Jefferies) (.1) and D. Kotonis (Alton) (.1) regarding materials for same; analyze same (.3); revise agenda to reflect internal working group's comments (.3).	Selick, Allison	1.60	1,136.00
02-Jul-20	Prepare for (.5) and participate on (.8) weekly Committee call regarding case status.	Aguirre, Alexandra	1.30	1,365.00
02-Jul-20	Prepare for (1.2) and participate on (.8) weekly Committee call regarding case status.	Butterfield, Benjamin	2.00	1,760.00
02-Jul-20	Participate on weekly Committee call regarding case status.	Delgado, Juan Manuel	0.80	840.00
02-Jul-20	Prepare for (.4) and participate (.8) on weekly Committee call regarding case status; correspond with A. Nann and L. Ryan regarding aircraft questions (.3).	Goren, Todd M.	1.50	1,837.50
02-Jul-20	Participate on weekly Committee call regarding case status (partial).	Greer, Jocelyn Edith	0.70	567.00
02-Jul-20	Participate on weekly Committee call regarding case status (.8); correspond with Committee members regarding various case issues (1.6).	Miller, Brett H.	2.40	3,600.00
02-Jul-20	Prepare for (.2) and participate on (.8) weekly Committee call regarding case status.	Richards, Erica J.	1.00	995.00
02-Jul-20	Participate on weekly Committee call regarding case status.	Rodriguez, Roberto	0.80	648.00
02-Jul-20	Prepare for (.2) and participate on (.8) weekly Committee call regarding case status; correspond with internal working group regarding same (.5).	Selick, Allison	1.50	1,065.00
02-Jul-20	Participate on weekly Committee call regarding case status.	Smithline, Ruti	0.80	960.00
03-Jul-20	Call with creditor regarding status of chapter 11 cases.	Aguirre, Alexandra	0.60	630.00
03-Jul-20	Correspond with internal working group regarding creditor inquiry regarding critical vendor program (.3); correspond with B. Miller regarding same (.3).	Butterfield, Benjamin	0.60	528.00
03-Jul-20	Correspond with G. Hughes (Seabury) regarding July 9 Committee call.	Selick, Allison	0.10	71.00
06-Jul-20	Analyze questions for Debtors to address during July 9 Committee call.	Miller, Brett H.	1.30	1,950.00
07-Jul-20	Correspond with R. Rodriguez regarding issues raised by Puma Energy and B. Miller.	Butterfield, Benjamin	0.40	352.00

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07-Jul-20	Correspond with V. de Dios (Puma) (.1), J. Tan-Waldhauser (SMBC) (.1), B. Butterfield (.1) and P. Milender (Milbank) (.1) regarding July 9 Committee call.	Selick, Allison	0.40	284.00
08-Jul-20	Revise summary of Debtor professional fees for Committee co-chairs (.2); correspond with Committee members regarding meeting with Debtors (.1); correspond with KGAL regarding recent filings (.6).	Butterfield, Benjamin	0.90	792.00
08-Jul-20	Call with Committee co-chairs regarding case status (.5); analyze and revise agenda and correspondence regarding July 9 Committee call (.4).	Goren, Todd M.	0.90	1,102.50
08-Jul-20	Call with Committee co-chairs regarding case status (.5); analyze agenda, exhibit and handouts for July 9 Committee call (.7).	Miller, Brett H.	1.20	1,800.00
08-Jul-20	Draft agenda for July 9 Committee call (.2); correspond with internal working group regarding same (.2); revise agenda to reflect comments (.3); correspond with P. Milender (Milbank) (.2) and B. Butterfield (.1) regarding Debtors' presentation for July 9 Committee call; correspond with Committee regarding same (.2); correspond with internal working group regarding same (.4); correspond with A. Calderon (Puma) regarding July 9 Committee call (.1); analyze notice of adjournment of 341 meeting (.1); revise agenda to reflect same (.1).	Selick, Allison	1.90	1,349.00
09-Jul-20	Participate on weekly Committee call regarding case status (partial).	Aguirre, Alexandra	1.30	1,365.00
09-Jul-20	Correspond with Committee members regarding first day motions (.4); prepare for (.6) and participate on (2.2) weekly Committee call regarding case status.	Butterfield, Benjamin	3.20	2,816.00
09-Jul-20	Participate on weekly Committee call regarding case status.	Delgado, Juan Manuel	2.20	2,310.00
09-Jul-20	Prepare for (.4) and participate on (2.2) weekly Committee call regarding case status; analyze Debtors' presentation for Committee call (.3).	Goren, Todd M.	2.90	3,552.50
09-Jul-20	Analyze investment banker presentation regarding case background.	Llerena, Ana Beatriz	5.00	2,700.00
09-Jul-20	Participate on weekly Committee call regarding case status (2.2); correspond with Committee members regarding various case issues (.2).	Miller, Brett H.	2.40	3,600.00
09-Jul-20	Prepare for (.1) and participate on (2.2) weekly Committee call regarding case status.	Richards, Erica J.	2.30	2,288.50

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09-Jul-20	Participate on weekly Committee call regarding case status.	Rodriguez, Roberto	2.20	1,782.00
09-Jul-20	Prepare for (.6) and participate on (2.2) weekly Committee call regarding case status; analyze Debtors' presentation for same (.4); correspond with G. Hughes (Seabury) (.1) and internal working group (.3) regarding same.	Selick, Allison	3.60	2,556.00
09-Jul-20	Participate on weekly Committee call regarding case status.	Smithline, Ruti	2.20	2,640.00
13-Jul-20	Correspond with internal working group regarding creditor inquiry regarding critical vendor program (.6); analyze same (1.2); correspond with creditor regarding same (.2).	Butterfield, Benjamin	2.00	1,760.00
14-Jul-20	Revise agenda for July 16 Committee call (.2); correspond with internal working group regarding creditor inquiry regarding critical vendor program (.2).	Butterfield, Benjamin	0.40	352.00
14-Jul-20	Draft agenda for July 15 Committee call.	Selick, Allison	0.20	142.00
15-Jul-20	Correspond with Committee regarding omnibus hearing.	Butterfield, Benjamin	0.20	176.00
15-Jul-20	Correspond with Committee regarding hearing update and July 16 Committee call.	Goren, Todd M.	0.40	490.00
15-Jul-20	Analyze and revise draft update to Committee regarding omnibus hearing.	Richards, Erica J.	0.20	199.00
15-Jul-20	Correspond with B. Miller and L. Leon (Creditor) regarding legal representation during case (.2); correspond with B. Miller regarding agenda (.2); correspond with J. Penn (Perkins Coie) (.2) and P. Engel (Jefferies) (.1) regarding materials for July 16 Committee call; correspond with Committee regarding same (.1); correspond with E. Richards and B. Butterfield (.1) and B. Miller (.1) regarding same; analyze financial advisors' presentation to Committee (.3); correspond with D. Kotinis (Alton) (.1), Jefferies team (.1) and internal working group (.1) regarding same.	Selick, Allison	1.60	1,136.00
16-Jul-20	Prepare for (.7) and participate on (.5) weekly Committee call regarding case update.	Aguirre, Alexandra	1.20	1,260.00
16-Jul-20	Participate on weekly Committee call regarding case update.	Butterfield, Benjamin	0.50	440.00
16-Jul-20	Prepare for (.2) and participate on (.5) weekly Committee call regarding case update.	Delgado, Juan Manuel	0.70	735.00
16-Jul-20	Prepare for (.4) and participate on (.5) weekly Committee call regarding case update.	Goren, Todd M.	0.90	1,102.50
16-Jul-20	Prepare for (.4) and participate on (.5) weekly Committee call regarding case update.	Miller, Brett H.	0.90	1,350.00

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16-Jul-20	Prepare for (.1) and participate on (.5) weekly Committee call regarding case update.	Richards, Erica J.	0.60	597.00
16-Jul-20	Prepare for (.1) and participate on (.5) weekly Committee call regarding case update; analyze requests from Puma Energy in connection with court filings (.4).	Rodriguez, Roberto	1.00	810.00
16-Jul-20	Prepare for (.5) and participate on (.5) weekly Committee call regarding case update; correspond with A. Calderon (Puma) (.1) and B. Butterfield (.1) regarding bar date; analyze local law firms' declarations and correspond with Committee member regarding same (.2); conduct legal research regarding priority status for same (.5).	Selick, Allison	1.90	1,349.00
16-Jul-20	Participate on weekly Committee call regarding case update.	Smithline, Ruti	0.50	600.00
22-Jul-20	Participate on weekly professionals' call regarding case update (.5); co-chairs call regarding same (.4); analyze and revise update and agenda for Committee call (.3).	Goren, Todd M.	1.20	1,470.00
22-Jul-20	Analyze materials for July 23 Committee call (.9); correspond with financial advisors regarding same (.5).	Miller, Brett H.	1.40	2,100.00
22-Jul-20	Correspond with Committee regarding July 23 Committee call (.2); correspond with internal working group regarding same (.4); revise agenda (.1); correspond with P. Engel (Jefferies) regarding materials for Committee meeting (.1); analyze professionals' weekly presentation to Committee (.5).	Selick, Allison	1.30	923.00
23-Jul-20	Participate on weekly Committee call regarding case update.	Aguirre, Alexandra	1.00	1,050.00
23-Jul-20	Prepare for (.5) and participate on (1.0) weekly Committee call regarding case update.	Butterfield, Benjamin	1.50	1,320.00
23-Jul-20	Prepare for (.1) and participate on (1.0) weekly Committee call regarding case update.	Delgado, Juan Manuel	1.10	1,155.00
23-Jul-20	Prepare for (.5) and participate on (1.0) weekly Committee call regarding case update; analyze financial advisor presentation for same (.6).	Goren, Todd M.	2.10	2,572.50
23-Jul-20	Participate on weekly Committee call regarding case update.	Greer, Jocelyn Edith	1.00	810.00
23-Jul-20	Prepare for (.8) and participate on (1.0) weekly Committee call regarding case update.	Miller, Brett H.	1.80	2,700.00
23-Jul-20	Prepare for (.3) and participate on (1.0) weekly Committee call regarding case update.	Richards, Erica J.	1.30	1,293.50
23-Jul-20	Prepare for (.1) and participate on (1.0) weekly Committee call regarding case update.	Rodriguez, Roberto	1.10	891.00

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23-Jul-20	Prepare for (.4) and participate on (1.0) weekly Committee call regarding case update.	Selick, Allison	1.40	994.00
23-Jul-20	Participate on weekly Committee call regarding case update (partial).	Smithline, Ruti	0.70	840.00
27-Jul-20	Correspond with M. Dreyer (Delaware Trust) regarding case update.	Goren, Todd M.	0.30	367.50
28-Jul-20	Discussions with Committee members regarding open case issues including DIP negotiations, engagement of professionals by Colombian government and business operations.	Miller, Brett H.	1.40	2,100.00
28-Jul-20	Draft agenda for Committee call (.2); revise agenda to reflect E. Richards comments (.1).	Selick, Allison	0.30	213.00
29-Jul-20	Call with co-chairs regarding case status (.3); analyze and revise agenda and correspondence to Committee regarding July 30 Committee call (.3).	Goren, Todd M.	0.60	735.00
29-Jul-20	Analyze and comment on the agenda, exhibits and handouts for the Committee meeting, including financial advisor materials.	Miller, Brett H.	1.60	2,400.00
29-Jul-20	Correspond with internal working group (.4) and professionals (.3) regarding WIP list and agenda for July 30 Committee call; correspond with Committee regarding July 30 Committee call (.2); revise agenda (.1); analyze materials for July 30 Committee call (.3).	Selick, Allison	1.30	923.00
30-Jul-20	Prepare for (.2) and participate on (1.2) weekly Committee call regarding case status.	Aguirre, Alexandra	1.40	1,470.00
30-Jul-20	Prepare for (.4) and participate on (1.2) weekly Committee call regarding case status.	Butterfield, Benjamin	1.60	1,408.00
30-Jul-20	Prepare for (.2) and participate on (1.2) weekly Committee call regarding case status.	Gardani, Ludovica	1.40	756.00
30-Jul-20	Prepare for (.5) and participate on (1.2) weekly Committee call regarding case status; correspond with internal working group regarding same (.4).	Goren, Todd M.	2.10	2,572.50
30-Jul-20	Participate on weekly Committee call regarding case status.	Greer, Jocelyn Edith	1.20	972.00
30-Jul-20	Participate on weekly Committee call regarding case status.	Llerena, Ana Beatriz	1.20	648.00
30-Jul-20	Prepare for (.5) and participate on (1.2) weekly Committee call regarding case status.	Miller, Brett H.	1.70	2,550.00
30-Jul-20	Prepare for (.3) and participate on (1.2) weekly Committee call regarding case status.	Richards, Erica J.	1.50	1,492.50
30-Jul-20	Prepare for (.2) and participate on (1.2) weekly Committee call regarding case status.	Rodriguez, Roberto	1.40	1,134.00



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30-Jul-20	Prepare for (.4) and participate on (1.2) weekly Committee call regarding case status; correspond with R. Smithline regarding same (.1).	Selick, Allison	1.70	1,207.00
<b>Total: 015</b>	<b>Meetings and Communications with Creditors</b>		<b>105.00</b>	<b>105,844.00</b>
<b>Relief from Stay and Adequate Protection</b>				
05-Jul-20	Correspond with P. Milender (Milbank) regarding stay enforcement motion.	Selick, Allison	0.20	142.00
16-Jul-20	Draft correspondence to internal working group regarding foreign vendors and possible stay violations.	Miller, Brett H.	0.70	1,050.00
31-Jul-20	Correspond with B. Butterfield regarding secured bonds adequate protection stipulation.	Selick, Allison	0.10	71.00
<b>Total: 019</b>	<b>Relief from Stay and Adequate Protection</b>		<b>1.00</b>	<b>1,263.00</b>
<b>Tax</b>				
03-Jul-20	Call with W. Brown (FTI) and M. Greenberg (A&M) regarding tax payment notification.	Selick, Allison	0.20	142.00
09-Jul-20	Correspond with M. Greenberg (A&M) regarding tax payment notification.	Selick, Allison	0.10	71.00
10-Jul-20	Call with FTI, A&M and Debtors regarding tax issues (.5); correspond with B. Miller (.1) and E. Richards (.1) regarding same; correspond with M. Greenberg (A&M) and A. Rueda (FTI) regarding tax payments (.1).	Selick, Allison	0.80	568.00
12-Jul-20	Correspond with M. Greenberg (A&M) and W. Brown (FTI) regarding tax payment.	Selick, Allison	0.10	71.00
20-Jul-20	Correspond with W. Brown (FTI) and M. Greenberg (A&M) regarding tax payment notification.	Selick, Allison	0.10	71.00
22-Jul-20	Correspond with M. Greenberg (A&M) regarding tax payment notification.	Selick, Allison	0.10	71.00
23-Jul-20	Correspond with W. Brown (FTI) regarding tax payment notification.	Selick, Allison	0.10	71.00
24-Jul-20	Correspond with J. Ferrucho (A&M) regarding July 22 tax motion.	Selick, Allison	0.20	142.00
27-Jul-20	Correspond with A. Rueda (FTI) regarding July 22 tax motion.	Selick, Allison	0.10	71.00
28-Jul-20	Correspond with A. Rueda (FTI) regarding July 22 tax motion.	Selick, Allison	0.10	71.00
<b>Total: 021</b>	<b>Tax</b>		<b>1.90</b>	<b>1,349.00</b>
<b>Discovery</b>				

**MORRISON | FOERSTER**

Matter Number: 020873-0000001

Matter Name: BANKRUPTCY OF AVIANCA HOLDINGS SA

Invoice Number: 5936595

Invoice Date: August 24, 2020

<b>Date</b>	<b>Services</b>	<b>Timekeeper</b>	<b>Hours</b>	<b>Value</b>
15-Jul-20	Correspond with L. Ryan (Alton) regarding due diligence finance documents.	Selick, Allison	0.10	71.00
20-Jul-20	Correspond with R. Rodriguez (.1) and P. Milender (Milbank) (.1) regarding virtual data room.	Selick, Allison	0.20	142.00
21-Jul-20	Correspond with R. Rodriguez regarding data room.	Selick, Allison	0.10	71.00
28-Jul-20	Correspond with R. Rodriguez regarding diligence documents.	Selick, Allison	0.10	71.00
29-Jul-20	Correspond with P. Milender (Milbank) regarding diligence requests.	Richards, Erica J.	0.20	199.00
29-Jul-20	Analyze FTI diligence list (.2); correspond with J. Wilkowsky (FTI) regarding same (.1).	Selick, Allison	0.30	213.00
<b>Total: 023</b>	<b>Discovery</b>		<b>1.00</b>	<b>767.00</b>
<b>Hearings</b>				
07-Jul-20	Correspond with B. Butterfield regarding objections to relief set for July 15 hearing.	Selick, Allison	0.10	71.00
08-Jul-20	Correspond with B. Butterfield regarding objections to relief set for July 15 omnibus hearing.	Selick, Allison	0.10	71.00
09-Jul-20	Draft memorandum summarizing status and substance of relief set for July 15 hearing.	Selick, Allison	1.20	852.00
10-Jul-20	Compile July 15 hearing materials.	Guido, Laura	0.20	80.00
10-Jul-20	Analyze draft agenda for July 15 hearing.	Richards, Erica J.	0.20	199.00
10-Jul-20	Draft table reflecting status of relief set for July 15 hearing (.6); revise memorandum summarizing status and substance of relief set for July 15 hearing (.7); correspond with B. Butterfield regarding same (.1); analyze Debtors' draft agenda for July 15 hearing (.4); correspond with P. Milender (Milbank) (.1), E. Richards (.2) and B. Butterfield (.2) regarding same; analyze order establishing hearing procedures (.3); analyze Debtors' omnibus CNO regarding relief set for July 15 hearing (.2); revise table summarizing relief to reflect same (.2); correspond with B. Butterfield regarding revised proposed order granting settlement procedures motion in same (.3).	Selick, Allison	3.50	2,485.00
13-Jul-20	Analyze agenda for July 15 hearing.	Goren, Todd M.	0.30	367.50
13-Jul-20	Analyze agenda and materials for July 15 hearing.	Miller, Brett H.	1.40	2,100.00
13-Jul-20	Correspond with B. Butterfield regarding memorandum summarizing status of relief set for July 15 hearing.	Selick, Allison	0.10	71.00

**MORRISON | FOERSTER**

Matter Number: 020873-0000001

Matter Name: BANKRUPTCY OF AVIANCA HOLDINGS SA

Invoice Number: 5936595

Invoice Date: August 24, 2020

<b>Date</b>	<b>Services</b>	<b>Timekeeper</b>	<b>Hours</b>	<b>Value</b>
14-Jul-20	Analyze pleadings to be heard at July 15 hearing (.3); correspond with internal working group regarding reply in support of LTIP program (.2); revise memorandum regarding relief for July 15 hearing (.8); correspond with A. Selick regarding preparations for July 15 hearing (.4).	Butterfield, Benjamin	1.70	1,496.00
14-Jul-20	Update July 15 hearing materials.	Guido, Laura	0.20	80.00
14-Jul-20	Analyze agenda for July 15 hearing.	Miller, Brett H.	0.60	900.00
14-Jul-20	Correspond with internal working group regarding July 15 omnibus hearing (.8); correspond with Committee regarding same (.3); correspond with B. Butterfield regarding Sidley and Denton's attendance at hearing (.2); correspond with D. Anderson (Chambers) regarding same (.4); revise memorandum regarding July 15 requested relief (1.5); correspond with B. Butterfield regarding same (.1); correspond with T. Milburn (Chambers) regarding July 15 omnibus (.1); correspond with L. Guido regarding orders for same (.1); analyze agenda for July 15 hearing (.1); revise memorandum (.3) and relief table (.1) to reflect same; correspond with Sidley (.3) and Dentons (.2) teams regarding attendance at July 15 omnibus; correspond with P. Milender (Milbank) (.1) and B. Butterfield (.1) regarding same; correspond with B. Miller and B. Butterfield regarding statement on wages motion for July 15 omnibus (.1); correspond with L. Guido regarding relief set for July 15 omnibus (.1); correspond with internal working group regarding coverage of retention applications for July 15 omnibus (.2).	Selick, Allison	5.00	3,550.00
15-Jul-20	Prepare for (.3) and attend (2.6) omnibus hearing (via videoconference).	Goren, Todd M.	2.90	3,552.50
15-Jul-20	Coordinate July 17 telephonic appearances (.2); compile hearing materials for same (.1).	Guido, Laura	0.30	120.00
15-Jul-20	Attend omnibus hearing (via videoconference) (2.6); draft summary to Committee regarding same (.8); correspond with internal working group (.3) and P. Milender (Milbank) (.1) regarding same; revise summary (.4); revise agenda to reflect same (.1); correspond with P. Milender (Milbank) (.1) and B. Butterfield (.2) regarding upcoming omnibus dates.	Selick, Allison	4.60	3,266.00

**MORRISON | FOERSTER**

Matter Number: 020873-0000001  
Matter Name: BANKRUPTCY OF AVIANCA HOLDINGS SA

Invoice Number: 5936595  
Invoice Date: August 24, 2020

<b>Date</b>	<b>Services</b>	<b>Timekeeper</b>	<b>Hours</b>	<b>Value</b>
16-Jul-20	Correspond with internal working group regarding July 17 hearing on Debtors' motion for preliminary injunction against G4S (.3); correspond with E. Richards and B. Butterfield regarding same (.2); analyze notice of omnibus dates (.1); revise agenda to reflect same (.1); correspond with L. Guido regarding same (.1).	Selick, Allison	0.80	568.00
17-Jul-20	Attend hearing (.9); correspond with Committee regarding same (.4).	Goren, Todd M.	1.30	1,592.50
17-Jul-20	Correspond with R. Smithline (.1) and E. Richards (.1) regarding hearing; attend hearing (.9); draft summary regarding same (.8); correspond with internal working group regarding same (.6).	Selick, Allison	2.50	1,775.00
17-Jul-20	Analyze submissions in preparation for hearing (.9); attend hearing (.9); correspond with internal working group regarding same (.3).	Smithline, Ruti	2.10	2,520.00
20-Jul-20	Compile interim fee hearing transcripts for precedent.	Guido, Laura	0.30	120.00
22-Jul-20	Correspond with L. Guido regarding July 29 hearing (.2); analyze amended notice of same (.1).	Selick, Allison	0.30	213.00
24-Jul-20	Coordinate July 27 telephonic hearing appearances.	Guido, Laura	0.20	80.00
26-Jul-20	Correspond with R. Smithline and L. Guido regarding July 27 status conference.	Selick, Allison	0.10	71.00
26-Jul-20	Analyze pleadings in preparation for upcoming hearing.	Smithline, Ruti	2.40	2,880.00
27-Jul-20	Prepare for (.3) and attend (.9) hearing regarding USAV rejection motion.	Goren, Todd M.	1.20	1,470.00
27-Jul-20	Attend status conference regarding USAV rejection motion.	Greer, Jocelyn Edith	0.90	729.00
27-Jul-20	Prepare for (.2) and attend (.9) status conference regarding USAV rejection motion; draft summary regarding same (.4); correspond with internal working group regarding same (.4); analyze notice of cancellation of July 29 hearing (.1).	Selick, Allison	2.00	1,420.00
27-Jul-20	Prepare for (1.6) and attend (.9) status conference regarding USAVflow rejection motion; correspond with internal working group regarding same (.6).	Smithline, Ruti	3.10	3,720.00
28-Jul-20	Correspond with B. Miller regarding cancellation of July 29 hearing.	Selick, Allison	0.10	71.00
30-Jul-20	Hearing preparations for August 6 and August 7 hearings.	Guido, Laura	0.50	200.00
<b>Total: 024</b>	<b>Hearings</b>		<b>40.20</b>	<b>36,690.50</b>

**First and Second Day Motions**

**MORRISON | FOERSTER**

Matter Number: 020873-0000001

Matter Name: BANKRUPTCY OF AVIANCA HOLDINGS SA

Invoice Number: 5936595

Invoice Date: August 24, 2020

<b>Date</b>	<b>Services</b>	<b>Timekeeper</b>	<b>Hours</b>	<b>Value</b>
02-Jul-20	Call with P. Milender (Milbank) regarding cash management order.	Selick, Allison	0.10	71.00
06-Jul-20	Analyze revised cash management order (.2); correspond with A. Selick regarding same (.1).	Butterfield, Benjamin	0.30	264.00
06-Jul-20	Analyze revised cash management order (.4); correspond with B. Butterfield regarding same (.1); analyze order requiring filing of wages motion status report (.1); revise agenda to reflect same (.2); correspond with B. Butterfield (.1) and P. Milender (Milbank) (.1) regarding same.	Selick, Allison	1.00	710.00
07-Jul-20	Correspond with B. Butterfield and M. Greenberg (A&M) regarding amended cash management order (.3); correspond with B. Butterfield and P. Milender (Milbank) regarding settlement procedures motion (.2); correspond with B. Butterfield and P. Milender (Milbank) regarding wages motion status report (.1).	Selick, Allison	0.60	426.00
08-Jul-20	Call with P. Milender (Milbank) regarding wages settlement (.1); correspond with internal working group regarding same (.1).	Butterfield, Benjamin	0.20	176.00
08-Jul-20	Analyze draft joint status report on wages motion.	Richards, Erica J.	0.10	99.50
08-Jul-20	Correspond with B. Butterfield and S. Waschitz (A&M) regarding amended cash management order (.2); correspond with E. Richards, B. Butterfield and P. Milender (Milbank) regarding wages motion status report (.2).	Selick, Allison	0.40	284.00
09-Jul-20	Correspond with P. Milender (Milbank) regarding wages motion status report (.1); analyze as-filed wages motion status report (.2).	Selick, Allison	0.30	213.00
11-Jul-20	Analyze second amended OCP list.	Selick, Allison	0.20	142.00
14-Jul-20	Analyze Debtors' supplemental response in support of wages motion.	Richards, Erica J.	0.10	99.50
14-Jul-20	Correspond with B. Butterfield regarding Debtors' reply in support of wages motion (.1); analyze same (.5).	Selick, Allison	0.60	426.00
24-Jul-20	Correspond with Debtors and A&M regarding payment of prepetition claims under first day orders and reconciliation of intercompany payments.	Miller, Brett H.	0.80	1,200.00
31-Jul-20	Call with Debtors' professionals regarding cash management issues (.7); follow-up call with A&M team regarding same (.4).	Butterfield, Benjamin	1.10	968.00
<b>Total: 025</b>	<b>First and Second Day Motions</b>		<b>5.80</b>	<b>5,079.00</b>

**Claims Investigation**

06-Jul-20	Analyze materials regarding potential claims investigation.	Butterfield, Benjamin	0.40	352.00
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**MORRISON | FOERSTER**

Matter Number: 020873-0000001  
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<b>Date</b>	<b>Services</b>	<b>Timekeeper</b>	<b>Hours</b>	<b>Value</b>
06-Jul-20	Conduct legal research regarding transactions to assess potential claims.	Smithline, Ruti	1.60	1,920.00
08-Jul-20	Correspond with A. Llerena regarding investigation into potential claims (.4); conduct legal research regarding history of transactions as basis for potential claims (2.7).	Smithline, Ruti	3.10	3,720.00
10-Jul-20	Analyze articles in search of potential claims to be brought.	Llerena, Ana Beatriz	0.80	432.00
11-Jul-20	Analyze articles in search of potential claims to be brought.	Llerena, Ana Beatriz	2.90	1,566.00
13-Jul-20	Prepare timeline of events leading to potential claims.	Llerena, Ana Beatriz	4.30	2,322.00
13-Jul-20	Develop chronology of potentially relevant transactions to support actionable claims (1.4); conduct legal research regarding potential claims (1.2).	Smithline, Ruti	2.60	3,120.00
15-Jul-20	Analyze and annotate chronology of potential claims.	Smithline, Ruti	0.80	960.00
20-Jul-20	Analyze and annotate chronology of transactions that require further investigation for analysis of potential claims.	Smithline, Ruti	1.70	2,040.00
22-Jul-20	Analysis of 2019 exchange transactions. Draft summary of transaction and related collateral issues for team.	Good, Thomas H.	2.80	2,268.00
23-Jul-20	Analyze 2019 exchange transaction and related collateral issues (2.6); correspond with E. Richards regarding same (.6).	Good, Thomas H.	3.20	2,592.00
24-Jul-20	Correspond with J. Greer regarding information request in connection with potential claims (.2); analyze and annotate chronology of same (.9).	Smithline, Ruti	1.10	1,320.00
<b>Total: 026</b>	<b>Claims Investigation</b>		<b>25.30</b>	<b>22,612.00</b>
<b>Other Motions/Applications</b>				
01-Jul-20	Revise memorandum regarding recently filed motions to reflect comments from internal working group (1.4); correspond with B. Butterfield (.1), T. Goren (.1) and B. Miller (.1) regarding same; revise agenda to reflect same (.2); analyze motion to extend SOFAs and schedules (.2).	Selick, Allison	2.10	1,491.00
07-Jul-20	Correspond with R. Rodriguez and B. Miller regarding settlement procedures motion.	Selick, Allison	0.10	71.00
09-Jul-20	Analyze declaration and disclosure statement of M. Peregrin.	Selick, Allison	0.20	142.00
10-Jul-20	Analyze declaration and disclosure statement of M. Mijares.	Selick, Allison	0.10	71.00

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<b>Date</b>	<b>Services</b>	<b>Timekeeper</b>	<b>Hours</b>	<b>Value</b>
14-Jul-20	Call with P. Milender (Milbank) and S. Silverman (Milbank) regarding complaint and TRO for stay violations by G4S.	Richards, Erica J.	0.20	199.00
15-Jul-20	Draft memorandum to Committee regarding complaint filed against vendor.	Devine, Alex	4.30	1,290.00
15-Jul-20	Analyze G4S filings.	Richards, Erica J.	0.20	199.00
15-Jul-20	Correspond with E. Richards (.3) and P. Milender (Milbank) (.1) regarding financing arranger motion.	Selick, Allison	0.40	284.00
16-Jul-20	Analyze G4S response to TRO.	Richards, Erica J.	0.10	99.50
20-Jul-20	Correspond with P. Milender (Milbank) (.1) and E. Richards (.2) regarding exclusivity extension motion.	Selick, Allison	0.30	213.00
22-Jul-20	Analyze Debtors' draft exclusivity motion (.1) and draft rejection extension motion (.3); correspond with P. Milender (Milbank) (.1) and B. Butterfield (.2) regarding same.	Selick, Allison	0.70	497.00
25-Jul-20	Analyze draft exclusivity extension motion (.2) and 365(d)(4) motion (.1).	Richards, Erica J.	0.30	298.50
25-Jul-20	Correspond with E. Richards and P. Milender (Milbank) regarding Debtors' exclusivity extension motion.	Selick, Allison	0.20	142.00
27-Jul-20	Analyze order authorizing Debtors to enter into financing arranger letter agreement (.1); correspond with E. Richards and B. Butterfield regarding same (.2).	Selick, Allison	0.30	213.00
28-Jul-20	Analyze Debtors' as-filed motions to extend exclusivity and extend time regarding nonresidential real property rejection (.3); correspond with P. Milender (Milbank) regarding same (.1).	Selick, Allison	0.40	284.00
30-Jul-20	Correspond with P. Milender (Milbank) (.1) and T. Goren and B. Butterfield (.1) regarding secured bonds adequate protection stipulation; analyze stipulation (.3).	Selick, Allison	0.50	355.00
<b>Total: 029</b>	<b>Other Motions/Applications</b>		<b>10.40</b>	<b>5,849.00</b>
<b>Insurance</b>				
01-Jul-20	Correspond with W. Brown (FTI) regarding insurance policy renewal request.	Selick, Allison	0.10	71.00
02-Jul-20	Analyze materials regarding insurance captive.	Goren, Todd M.	0.40	490.00
02-Jul-20	Correspond with A. Gonzalez (A&M) regarding insurance policy renewals.	Selick, Allison	0.10	71.00
03-Jul-20	Correspond with B. Butterfield (.1) and W. Brown (FTI) (.3) regarding insurance policy renewals.	Selick, Allison	0.40	284.00
<b>Total: 031</b>	<b>Insurance</b>		<b>1.00</b>	<b>916.00</b>

**MORRISON | FOERSTER**

Matter Number: 020873-0000001  
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Date	Services	Timekeeper	Hours	Value
<b>Time Entry Review</b>				
01-Jul-20	Revise May invoice for compliance with U.S. Trustee's guidelines.	Butterfield, Benjamin	0.50	440.00
09-Jul-20	Analyze June 2020 time entries for compliance with U.S. Trustee's guidelines (2.0); correspond with J. Bregman (.2) and B. Butterfield (.2) regarding same.	Selick, Allison	2.40	1,704.00
13-Jul-20	Correspond with B. Butterfield regarding June 2020 fee statement.	Selick, Allison	0.10	71.00
20-Jul-20	Revise June invoice for compliance with U.S. Trustee's guidelines.	Butterfield, Benjamin	1.70	1,496.00
30-Jul-20	Analyze bankruptcy billing requirements.	Llerena, Ana Beatriz	0.30	162.00
30-Jul-20	Correspond with A. Llerena and L. Gardani regarding U.S. Trustee's billing requirements.	Selick, Allison	0.10	71.00
<b>Total: 032</b>	<b>Time Entry Review</b>		<b>5.10</b>	<b>3,944.00</b>
<b>LATAM Bankruptcy</b>				
24-Jul-20	Correspond with B. Miller regarding LATAM DIP objections (.1); analyze LATAM DIP initial ad hoc objection.	Selick, Allison	1.40	994.00
29-Jul-20	Analyze DIP issues in LATAM bankruptcy case as precedent for Avianca DIP.	Butterfield, Benjamin	0.90	792.00
29-Jul-20	Correspond with A. Selick regarding coordinating LATAM call.	Llerena, Ana Beatriz	0.20	108.00
29-Jul-20	Correspond with B. Butterfield regarding LATAM tracking (.3); correspond with E. Richards (.1) and R. Rodriguez (.1) regarding same.	Selick, Allison	0.50	355.00
29-Jul-20	Analyze remaining LATAM DIP objections.	Selick, Allison	0.70	497.00
30-Jul-20	Call with internal working group regarding coordination of tasks for LATAM team.	Delgado, Juan Manuel	0.50	525.00
30-Jul-20	Call with internal working group regarding coordination of tasks for LATAM team.	Gardani, Ludovica	0.50	270.00
30-Jul-20	Correspond with L. Guido regarding hearing (.2); attend LATAM hearing on motions and expert depositions in regards to DIP financing (5.0).	Gardani, Ludovica	5.20	2,808.00
30-Jul-20	Coordinate telephonic appearances for LATAM airlines hearing (.7); correspond with A. Llerena and L. Gardani regarding same (.4); analyze hearing procedures for upcoming LATAM hearings (.3).	Guido, Laura	1.40	560.00



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<b>Date</b>	<b>Services</b>	<b>Timekeeper</b>	<b>Hours</b>	<b>Value</b>
30-Jul-20	Call with internal working group regarding coordination of tasks for LATAM team (.5); attend LATAM DIP hearing (telephonically) (1.2); correspond with L. Guido regarding CourtSolutions (.1).	Llerena, Ana Beatriz	1.80	972.00
30-Jul-20	Correspond with A. Llerena and L. Gardani regarding LATAM hearing (.3); correspond with L. Guido (.1) and Chambers (.1) regarding same; attend LATAM DIP hearing (partial) (.8).	Selick, Allison	1.30	923.00
30-Jul-20	Correspond with B. Butterfield regarding LATAM DIP (.1); analyze article regarding same (.2).	Selick, Allison	0.30	213.00
31-Jul-20	Prepare for (.4) and attend (.8) call with internal working group regarding LATAM financing issues and implications for AVH restructuring; call with A. Selick regarding same (.2).	Butterfield, Benjamin	1.40	1,232.00
31-Jul-20	Call with internal working group regarding LATAM financing issues and implication for AVH restructuring.	Gardani, Ludovica	0.80	432.00
31-Jul-20	Analyze reorganizational research summary of LATAM for implications in Avianca matter.	Gardani, Ludovica	0.20	108.00
31-Jul-20	Call with internal working group regarding LATAM financing issues and implications for AVH restructuring (partial).	Llerena, Ana Beatriz	0.40	216.00
31-Jul-20	Analyze potential DIP objection issues raised in LATAM.	Richards, Erica J.	0.70	696.50
31-Jul-20	Analyze LATAM motion to reject aircraft leases (.2); correspond with B. Butterfield regarding same (.1).	Selick, Allison	0.30	213.00
31-Jul-20	Analyze LATAM case background (1.0); call with internal working group regarding LATAM financing issues (.8); follow-up call with B. Butterfield regarding same (.2).	Selick, Allison	2.00	1,420.00
<b>Total: 038</b>	<b>LATAM Bankruptcy</b>		<b>20.50</b>	<b>13,334.50</b>

**Current Fees** 544,877.50

**MORRISON | FOERSTER**

Matter Number: 020873-0000001

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Invoice Date: August 24, 2020

### Timekeeper Summary

No.	Timekeeper	Rate	Hours	Value
23902	Aguirre, Alexandra	1,050.00	10.20	10,710.00
23905	Delgado, Juan Manuel	1,050.00	31.10	32,655.00
14140	Goren, Todd M.	1,225.00	45.90	56,227.50
14117	Miller, Brett H.	1,500.00	50.20	75,300.00
11311	Smithline, Ruti	1,200.00	34.60	41,520.00
20018	Butterfield, Benjamin	880.00	59.80	52,624.00
24132	Daryanani, Nitesh	690.00	3.70	2,553.00
23986	Gardani, Ludovica	540.00	26.00	14,040.00
21115	Good, Thomas H.	810.00	20.90	16,929.00
23534	Greer, Jocelyn Edith	810.00	31.40	25,434.00
24048	Gupta, Aarti	710.00	8.00	5,680.00
18954	Lee, Dong Hun (Don)	810.00	17.80	14,418.00
23985	Llerena, Ana Beatriz	540.00	17.60	9,504.00
23952	Rodriguez, Roberto	810.00	51.20	41,472.00
24181	Selick, Allison	710.00	157.00	111,470.00
14078	Richards, Erica J.	995.00	23.40	23,283.00
13849	Guido, Laura	400.00	29.80	11,920.00
24543	Devine, Alex	300.00	4.30	1,290.00
99850	Research Services*	345.00	0.30	103.50
99850	Research Services*	320.00	5.00	1,600.00
99850	Research Services*	295.00	0.30	88.50
	Client Accommodation - Time			(3,944.00)
	Entry Review			
	<b>TOTAL</b>		<b>628.50</b>	<b>544,877.50</b>

The Research Services\* and eDiscovery\*\* teams leverage our expertise across offices to meet tight/urgent client deadlines in a timely and cost effective manner. To enable this collaborative workflow, time billed by these groups is consolidated into a single line-item on the Timekeeper Summary sections of client bills.

**MORRISON | FOERSTER**

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### Task Code Summary

Task Code	Description	Hours	Value
002	Asset Disposition	0.20	245.00
003	Assumption and Rejection of Leases and Contracts	71.60	61,038.50
006	Business Operations	41.00	32,388.00
007	Case Administration	55.60	47,108.00
009	Corporate Governance and Board Matters	3.10	2,543.00
010	Employee Benefits and Pensions	10.90	6,566.00
011	Employment and Fee Applications	72.60	49,552.00
013	Financing and Cash Collateral	120.10	119,946.50
014	Other Litigation	36.20	31,786.50
015	Meetings and Communications with Creditors	105.00	105,844.00
019	Relief from Stay and Adequate Protection	1.00	1,263.00
021	Tax	1.90	1,349.00
023	Discovery	1.00	767.00
024	Hearings	40.20	36,690.50
025	First and Second Day Motions	5.80	5,079.00
026	Claims Investigation	25.30	22,612.00
029	Other Motions/Applications	10.40	5,849.00
031	Insurance	1.00	916.00
032	Time Entry Review	5.10	3,944.00
038	LATAM Bankruptcy	20.50	13,334.50
	Client Accommodation - Time Entry Review		(3,944.00)
	<b>TOTAL</b>	<b>628.50</b>	<b>544,877.50</b>

**MORRISON | FOERSTER**

Matter Number: 020873-0000001  
Matter Name: BANKRUPTCY OF AVIANCA HOLDINGS SA

Invoice Number: 5936595  
Invoice Date: August 24, 2020

**Disbursement Detail**

<b>Date</b>	<b>Description</b>	<b>Value</b>
31-Jul-20	On-line Research - LEXIS	479.50
31-Jul-20	On-line Research - WESTLAW	13,751.50
17-Jul-20	Registration fees, Court Solutions, J. Roy, July 17 telephonic hearing appearance	70.00
17-Jul-20	Registration fees, Court Solutions, A. Selick, July 17 telephonic hearing appearance	70.00
17-Jul-20	Registration fees, Court Solutions, T. Goren, July 17 telephonic hearing appearance	70.00
27-Jul-20	Miscellaneous Disbursement COURTSOLUTIONS LLC, 2020-07-27 telephonic hearing appearance	70.00
27-Jul-20	Miscellaneous Disbursement COURTSOLUTIONS LLC, 2020-07-27 telephonic hearing appearance	70.00
30-Jul-20	Miscellaneous Disbursement COURTSOLUTIONS LLC, 7/30/2020 telephonic hearing appearance [LATAM]	70.00
30-Jul-20	Miscellaneous Disbursement COURTSOLUTIONS LLC, 7/30/2020 telephonic hearing appearance [LATAM]	70.00
<b>Current Disbursements</b>		<b>14,721.00</b>

**MORRISON | FOERSTER**

Matter Number: 020873-0000001  
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Invoice Number: 5936595  
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**Invoice Summary**

	<u>U.S.Dollars</u>
Total Fees	544,877.50
Total Disbursements	14,721.00
<b>Total Amount Due</b>	<b>559,598.50</b>

**MORRISON | FOERSTER**

Matter Number: 020873-0000001  
Matter Name: BANKRUPTCY OF AVIANCA HOLDINGS SA

Invoice Number: 5936595  
Invoice Date: August 24, 2020

For your convenience, we have listed below previous invoices on this matter which our records show as outstanding and the total balance due on this account. If you have already submitted payment, we appreciate your promptness. If your records are not in agreement, or if we can provide additional assistance, please call our Billing Department at (415) 268-6446 or (866) 314-5320

Date	Invoice Number	Currency	Original Invoice Amount	Payments Applied	Amount Outstanding
24-Jul-20	5929951	USD	600,800.50	0.00	600,800.50